

Evolução do DNA mitocondrial  
em *Bombus* (Hymenoptera, Apidae):  
de *barcodes* a genomas completos



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“– [...] Porque a história da evolução é de que a vida escapa a todas as barreiras. A vida se liberta. A vida se expande para novos territórios. Dolorosamente, talvez até perigosamente. Mas a vida dá um jeito. – Malcolm balançou a cabeça. – Eu não pretendia ser filosófico, mas aí está.”

Michael Crichton,  
*Jurassic Park*

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## Resumo

Himenópteros (abelhas, formigas e vespas) apresentam altas taxas de substituição em seu DNA mitocondrial (mtDNA), tornando-os modelos valiosos para o estudo da evolução do mtDNA. Entre eles, as mamangavas (abelhas do gênero *Bombus*) se destacam como polinizadores importantes em ecossistemas naturais e agrícolas, além de apresentarem grande diversidade ecológica. Esta tese visa compreender os processos evolutivos do mtDNA em *Bombus* sob diferentes perspectivas. No capítulo 1, demonstramos que tanto a região canônica quanto uma região interna (*mini-barcode*) do gene mitocondrial *cox1* apresentam desempenho similar na identificação por *DNA barcoding* de *Bombus* e outras abelhas da família Apidae. Também fornecemos um panorama dos *barcodes* de referência disponíveis para a família no *Barcode of Life Data System* (BOLD). No capítulo 2, montamos 40 novos genomas mitocondriais de *Bombus* para reconstruir as relações filogenéticas do gênero. Nossos achados revelaram discordância entre topologias obtidas por diferentes métodos, além de divergências em relação a hipóteses anteriores baseadas em marcadores nucleares. Também demonstramos que a ordem dos genes de tRNA no cromossomo mitocondrial varia consideravelmente entre espécies, podendo ser utilizada como sinapomorfia para os subgêneros. Por fim, evidenciamos um relaxamento da seleção purificadora nos genes mitocondriais de mamangavas parasitas sociais do subgênero *Psithyrus*. No capítulo 3, usamos *Bombus* como modelo para explorar a forte correlação entre taxas evolutivas de genes mitocondriais e genes nucleares que atuam na mitocôndria, corroborando a teoria da coevolução mitonuclear mesmo entre espécies proximamente relacionadas. Além disso, reportamos que espécies de ambientes mais frios apresentam taxas de evolução do mtDNA mais aceleradas. Por fim, no capítulo 4, apresentamos os genomas mitocondrial e nuclear de *B. bellicosus*, uma espécie ameaçada endêmica do sul da América do Sul. Estes dados fornecem subsídios para a conservação da espécie e para estudos futuros sobre sua biologia e evolução. Esta tese amplia significativamente o conhecimento sobre a evolução do mtDNA em *Bombus*, destacando sua relevância para taxonomia, filogenia, evolução molecular, adaptação e conservação. Os resultados contribuem para uma melhor compreensão dos processos micro e macroevolutivos que moldaram a diversidade deste importante grupo de polinizadores.

## Abstract

Hymenoptera (bees, ants, and wasps) present high substitution rates in their mitochondrial DNA (mtDNA), making them invaluable models for studying mtDNA evolution. Among them, bumblebees (*Bombus*) stand out as crucial pollinators in natural and agricultural ecosystems, besides presenting striking ecological diversity. This thesis aims to understand the evolutionary processes of mtDNA in *Bombus* from different perspectives. In chapter 1, we demonstrated that both the canonical region and an internal region (mini-barcode) of mitochondrial gene *cox1* perform similarly in DNA barcoding of bumblebees and other apid bees. We also provided an overview of the reference barcodes available for the family at the Barcode of Life Data System (BOLD). In chapter 2, we assembled 40 new mitochondrial genomes to reconstruct the phylogenetic relationships of *Bombus*. Our findings revealed discordance among topologies obtained with different methods, besides disagreements with previous hypotheses based on nuclear markers. We also demonstrated that the order of tRNA genes on the mitochondrial chromosome varies considerably among species, and can be used as a synapomorphic character for subgenera. Finally, we revealed a relaxation on the purifying selection acting on mitochondrial genes of socially parasitic bumblebees (subgenus *Psithyrus*). In chapter 3, we used bumblebees as a model to explore the strong correlation between evolutionary rates of mitochondrial genes and nuclear genes that act on mitochondria, supporting the theory of mitonuclear coevolution among closely related species. Moreover, we reported that species from colder environments experience faster mtDNA evolutionary rates. Finally, in chapter 4, we presented the mitochondrial and nuclear genomes of the bellicose bumblebee (*B. bellicosus*), a threatened species endemic from southern South America. These data provide a resource for the conservation of the species and for future studies on its biology and evolution. This thesis significantly expands knowledge about the evolution of mtDNA in *Bombus*, highlighting its relevance for taxonomy, phylogeny, molecular evolution, adaptation, and conservation. The results contribute to a better understanding of the micro- and macro-evolutionary processes that shaped the diversity of this important group of pollinators.

## Introdução

### DNA mitocondrial, um marco em estudos evolutivos

O DNA mitocondrial (mtDNA) tem sido amplamente utilizado em estudos de ecologia molecular e filogeografia há mais de quatro décadas (Ballard e Whitlock 2004). Suas características únicas tornam essa molécula uma ferramenta crucial na biologia evolutiva. Por ser um genoma haploide, geralmente não-recombinante e com herança uniparental, o tamanho efetivo populacional ( $N_e$ ) do mtDNA é considerado 1/4 do  $N_e$  do DNA nuclear. Isso é vantajoso para estudos populacionais, pois o  $N_e$  reduzido acelera a fixação de alelos, e a herança uniparental e a ausência de recombinação viabilizam o rastreamento de informações genealógicas e de história demográfica (Awise et al. 1984; DeSalle et al. 2017). Outro fator importante é que as taxas de substituição do mtDNA são, em média, nove a 25 vezes mais rápidas do que as do DNA nuclear (Lynch 2006). Isso provavelmente se deve à alta frequência de erros de replicação no genoma mitocondrial (Larsson 2010; Melvin e Ballard 2017; Szczepanowska e Trifunovic 2017) e à frequente exposição do DNA e da maquinaria mitocondrial a espécies reativas de oxigênio (Barja 1998; Lane 2011; Anderson et al. 2020). Coletivamente, estas características permitem um rápido acúmulo de mutações no mtDNA, mesmo entre linhagens proximamente relacionadas, o que é muito atrativo do ponto de vista da filogenética e da genética de populações. Além disso, a ordem dos genes no cromossomo mitocondrial pode ser acessada de modo relativamente simples, o que permite o uso dessas informações em um contexto filogenético (Richardson et al. 2013; Françaço et al. 2020; Sun et al. 2021b).

Um dos adventos mais emblemáticos envolvendo o mtDNA nos últimos 20 anos foi a formalização da técnica de *DNA barcoding* (Hebert et al. 2003; DeSalle e Goldstein 2019). O “código de barras de DNA” baseia-se no uso de loci que apresentem alta variação entre espécies, mas pouca variação entre indivíduos da mesma espécie. Isso permite que as sequências dos loci em questão sejam comparadas com um banco de dados com sequências previamente identificadas, possibilitando a identificação rápida e confiável de espécimes por meio de análises de distância genética. Os loci usados como *DNA barcodes* variam para cada grupo taxonômico, mas para animais o mais utilizado é um fragmento de cerca de 650 pb da região 5' do gene mitocondrial citocromo *c* oxidase subunidade I (*cox1* ou

COI; Ratnasingham e Hebert 2007; DeSalle e Goldstein 2019). Os *DNA barcodes* gerados são depositados no BOLD (*Barcode of Life Data System*), banco de dados gerido pelo *Consortium for the Barcode of Life*, que atualmente conta com mais de 17 milhões de *barcodes* (Ratnasingham e Hebert 2007).

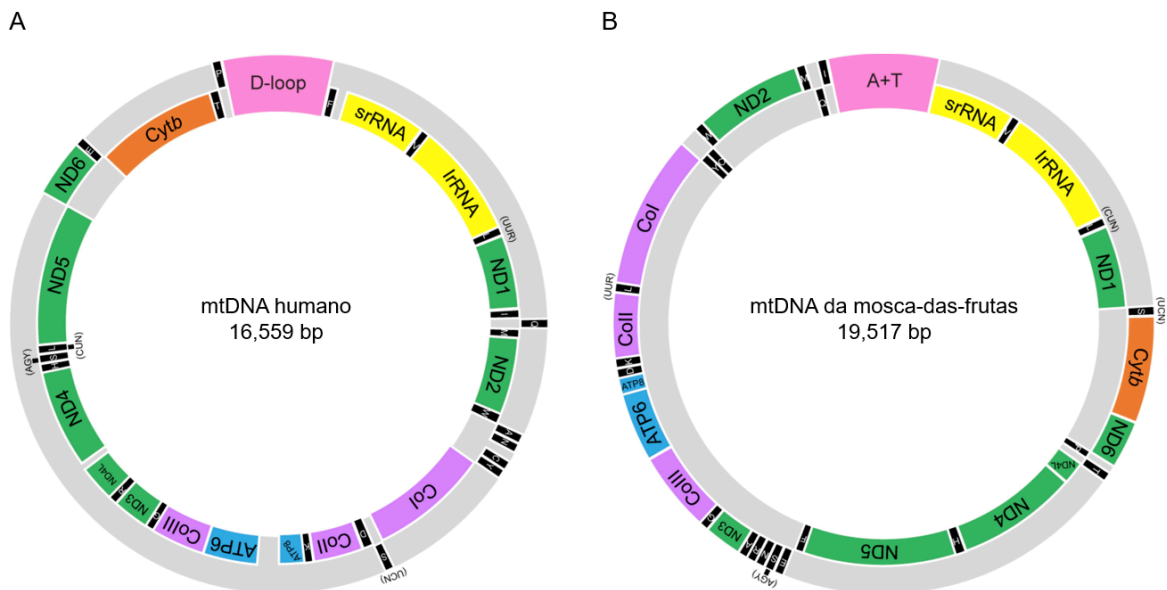
Apesar de revolucionário, o mtDNA não é uma solução universal para estudos evolutivos. Suas complexidades e limitações estão cada vez mais evidentes. Mesmo que as altas taxas de substituição e a herança uniparental sejam comuns, a genética mitocondrial varia significativamente entre linhagens eucarióticas. As taxas de substituição mitocondrial apresentam ampla variação (Oliveira et al. 2008; Nabholz et al. 2009; Richardson et al. 2013), e há várias exceções em que os genomas mitocondriais são herdados de maneira biparental ou realizam recombinação (Barr et al. 2005; Breton e Stewart 2015). Além disso, a presença de heteroplasmia – múltiplos genomas mitocondriais por indivíduo – viola a natureza clonal e haploide do mtDNA em muitas linhagens (Rand 2001; Iannello et al. 2019; Ricardo et al. 2020). Por fim, evidências crescentes mostram que a evolução do mtDNA é influenciada pela sua relação com o genoma nuclear, como discutido a seguir.

### **Interação mitonuclear: o DNA mitocondrial além da mitocôndria**

A origem endossimbiótica da mitocôndria destaca-se como um dos eventos evolutivos mais marcantes no surgimento da vida complexa na Terra (Sagan 1967). Além de sua função principal na produção de energia por meio da respiração celular, a mitocôndria desempenha diversos outros papéis vitais em eucariotos, incluindo o metabolismo de lipídios, a síntese de aminoácidos, a regulação da homeostase de íons e a ativação da morte celular programada (Nunnari e Suomalainen 2012). O estabelecimento dessa endossimbiose foi marcado pela perda ou transferência de diversos genes mitocondriais para o genoma da célula hospedeira, o que deu origem ao genoma nuclear (Hill 2015). Nos animais, o genoma mitocondrial geralmente consiste em um único cromossomo circular de DNA de fita dupla, contendo cerca de 15 kbp. Este tamanho é irrisório mesmo quando comparado ao menor dos genomas nucleares animais conhecido pela ciência (o do nematoide *Pratylenchus coffeae*, com 20 Mbp; Burke et al. 2015).

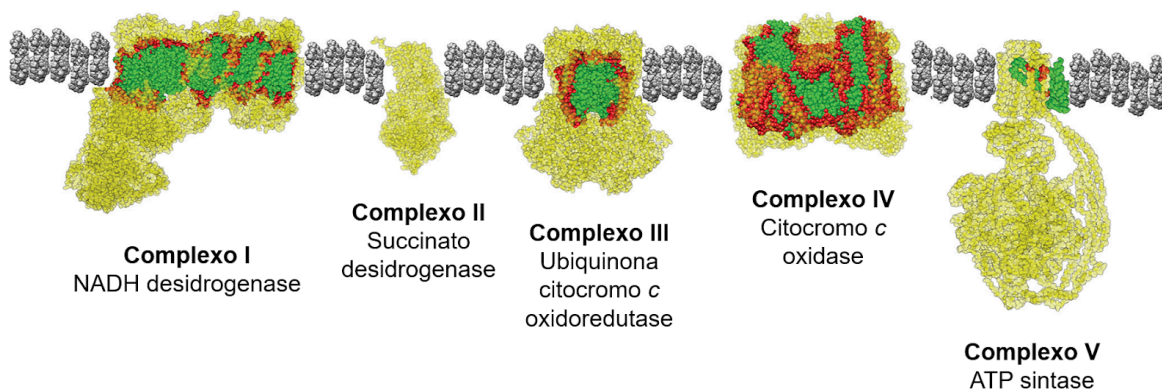
Nos animais bilaterais, o genoma mitocondrial é altamente compactado, tipicamente contendo 37 genes (Figura 1). Destes, 24 genes codificam a própria

maquinaria de tradução da mitocôndria (22 tRNAs e dois rRNAs). Os 13 genes restantes codificam subunidades do sistema de transporte de elétrons responsável pela fosforilação oxidativa (OXPHOS), que processa carboidratos e lipídios para gerar dióxido de carbono, água e ATP. No entanto, a vasta maioria das subunidades necessárias para a OXPHOS é codificada pelo genoma nuclear. Dos cinco complexos envolvidos na OXPHOS, quatro são compostos por subunidades codificadas tanto pelo genoma nuclear quanto pelo genoma mitocondrial (Figura 2). Conseqüentemente, estes genomas devem evoluir em concerto para manter a OXPHOS e outras funções mitocondriais — um processo denominado coevolução mitonuclear (Rand et al. 2004).



**Figura 1.** Organização do genoma mitocondrial de humanos e de moscas-das-frutas (*Drosophila melanogaster*). Mesmo ao comparar linhagens evolutivamente distantes de animais, a estrutura e conteúdo do genoma mitocondrial são conservados. **A.** O genoma mitocondrial humano codifica 13 proteínas, 12 tRNAs e dois rRNAs. ND, NADH desidrogenases, subunidades do Complexo I mitocondrial; Cytb, citocromo b, subunidade do Complexo III; Co, citocromo c oxidases, subunidades do Complexo IV; ATP, ATP sintases, subunidades do Complexo V; ssRNA, subunidade 12S de rRNA; lsRNA, subunidade 16S de rRNA. Os 22 tRNAs estão representados pela abreviação IUPAC dos aminoácidos que eles transportam. Uma região não-codificante de aproximadamente 1 kbp, chamada de D-loop, inclui sequências promotoras da transcrição e uma das origens da replicação. **B.** O genoma mitocondrial da mosca-das-frutas codifica os mesmos genes que o genoma mitocondrial humano, mas a ordem dos genes no cromossomo mitocondrial é um pouco diferente. O genoma mitocondrial da mosca-das-frutas é cerca de 3 kbp maior

que seu equivalente humano, principalmente devido ao maior tamanho da região reguladora rica em A+T. Adaptado de Chen et al. (2019).

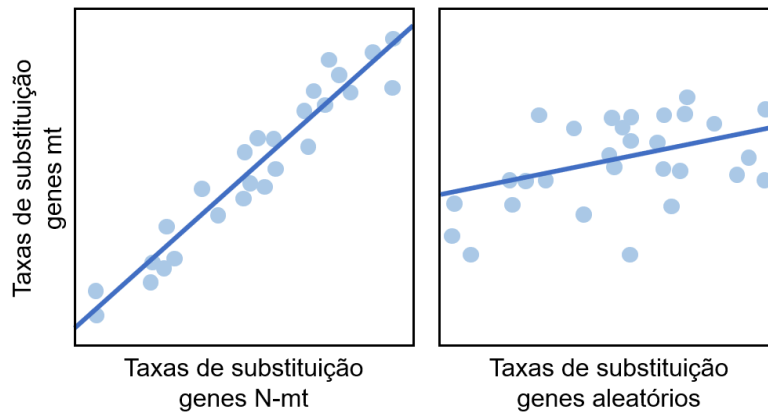


**Figura 2.** Complexos do sistema de transporte de elétrons, a principal maquinaria celular envolvida na síntese de ATP em eucariotos, que ficam inseridos na membrana interna mitocondrial. Os resíduos codificados pelo genoma mitocondrial estão em verde, resíduos codificados pelo genoma nuclear estão representados em amarelo, e as interações físicas entre resíduos codificados por diferentes genomas estão realçadas em vermelho. A maior parte das subunidades nesse sistema é codificada pelo núcleo (cerca de 75 genes), enquanto apenas 13 subunidades são codificadas pelo genoma mitocondrial. Notavelmente, o Complexo II é inteiramente codificado pelo genoma nuclear. Adaptado de Hill et al. (2019).

Evidências crescentes indicam que essa interdependência entre genomas nuclear e mitocondrial influencia a evolução e a ecologia dos eucariotos (Hill 2015), embora geralmente seja subestimada em estudos envolvendo populações naturais. Por exemplo, vários estudos sugerem que a interação mitonuclear é um mecanismo subjacente ao início da divergência populacional e à formação de barreiras reprodutivas, que são a base para eventos de especiação (Ellison e Burton 2006; Ellison e Burton 2010; Trier et al. 2014; Bar-Yaacov et al. 2015; Camus et al. 2017; Burton 2022). Além disso, a disrupção dos genomas nuclear e mitocondrial coadaptados resulta em incompatibilidades mitonucleares, comprometendo o funcionamento do sistema de transporte de elétrons e a montagem dos complexos de proteínas, além de aumentar anormalmente a produção de espécies reativas de oxigênio (Wolff et al. 2014). As interações mitonucleares também podem desempenhar um papel importante na resposta a doenças (Holmbeck et al. 2015; Andrews et al. 2020), na adaptação de nicho climático (Bernardo et al. 2019; Havird et al. 2020; Wang et al. 2021) e até mesmo na seleção sexual (Hill e Johnson 2013; Hill 2018). Portanto, a

interação entre estes genomas age de forma a criar pressões seletivas intrínsecas que favoreçam genótipos mitonucleares coadaptados que mantenham o funcionamento mitocondrial (Burton 2022).

Uma consequência da coevolução mitonuclear é a correlação de taxas evolutivas (ERC) mitonucleares, ou seja, a tendência de taxas evolutivas de genes mitocondriais e genes nucleares que interagem com produtos da mitocôndria variarem em conjunto, apesar da diferença entre as taxas de substituição do DNA nuclear e do mtDNA (de Juan et al. 2013; Piccinini et al. 2021) (Figura 3). Essas assinaturas de coevolução mitonuclear já foram detectadas em diversas linhagens, como bivalves (Piccinini et al. 2021), mamíferos (Weaver et al. 2022) e insetos holometábolos, incluindo himenópteros (Yan et al. 2019). No entanto, esses estudos geralmente se concentram em linhagens filogeneticamente amplas, que divergiram há muito tempo. Uma questão em aberto é se a ERC pode ser detectada, por exemplo, em nível taxonômico de espécie (Weaver et al. 2022).



**Figura 3.** Em um cenário de coevolução mitonuclear, há uma correlação entre as taxas de substituição de genes mitocondriais (mt) e genes codificados no núcleo que agem na mitocôndria (N-mt). Apesar das diferenças inerentes entre taxas de substituição dos genomas mitocondrial e nuclear, essa correlação se mantém de modo a preservar o funcionamento dos complexos de proteínas da mitocôndria, que são compostos por subunidades mt e N-mt (veja também a Figura 2). Em contrapartida, essa correlação não se mantém ao compararmos genes mt e ortólogos aleatórios do núcleo que não estejam envolvidos com processos mitocondriais.

## **Himenópteros, um modelo para a evolução do DNA mitocondrial e das interações mitonucleares**

Hymenoptera é uma das ordens de insetos mais ricas em espécies, incluindo mais de 150 mil espécies descritas e uma estimativa de 1 milhão de espécies (Sharkey 2007; Aguiar et al. 2013). Hymenoptera consiste em espécies diversas, incluindo moscas-serra e vespas da madeira<sup>1</sup> ("Symphyta"), vespas parasitoides ("Parasitica"), e vespas com ferrão (Aculeata, grupo que abrange formigas e abelhas). Esta ordem é também uma das mais biologicamente diversas, compreendendo espécies fitófagas, micófagas, onívoras e predadoras. Apresentam um amplo espectro entre vida solitária e eusocialidade, e uma riqueza impressionante de estratégias de parasitismo (Whitfield 2003). Outra característica distintiva dos himenópteros é o sistema de determinação do sexo haplodiploide, onde as fêmeas são diploides e os machos são haploides (Heimpel e Boer 2008).

Nos himenópteros, as taxas de substituição do genoma mitocondrial são excepcionalmente mais altas do que as do genoma nuclear (Oliveira et al. 2008; Kaltenpoth et al. 2012; Yan et al. 2019). Por exemplo, as taxas de substituição sinônima nos genes mitocondriais de vespas *Nasonia* são cerca de 40 vezes maiores do que nos genes nucleares (Oliveira et al. 2008), uma das taxas mais aceleradas conhecidas. Em abelhas sem ferrão *Tetragonula*, o mtDNA evolui cerca de 26 vezes mais rápido do que o DNA nuclear (Hereward et al. 2020). No entanto, os mecanismos por trás desta diferença marcante entre taxas de substituição ainda são especulativos (Baer et al. 2007). Linhagens com mtDNA de evolução rápida devem possuir genes nucleares que interagem com a mitocôndria evoluindo igualmente rápido, aumentando a probabilidade de evolução compensatória e de incompatibilidade mitonuclear (Havird e Sloan 2016). Além disso, como os machos são haploides, há apenas um alelo nuclear para cada loco interagindo com os genes mitocondriais. Machos resultantes de cruzamentos híbridos entre espécies de *Nasonia*, por exemplo, mostram uma disfunção no sistema de transporte de elétrons devido a incompatibilidades mitonucleares (Ellison et al. 2008).

Outras peculiaridades dos genomas mitocondriais de Hymenoptera ressaltam seu potencial como modelo para estudar a evolução mitocondrial e a coadaptação mitonuclear. Diferente de outras ordens de insetos, os himenópteros exibem um excesso de rearranjos

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<sup>1</sup> Tradução livre, do inglês "sawflies" e "wood wasps". Os representantes de Symphyta não possuem nome popular em português.



em seus genomas mitocondriais, que frequentemente variam entre espécies próximas (Dowton e Austin 1999; Dowton et al. 2003; Zheng et al. 2018; Françaço et al. 2020; Françaço et al. 2023). Há também registros de heteroplasmia em diversas linhagens (Magnacca e Brown 2010; Meza-Lázaro et al. 2018; Ricardo et al. 2020), bem como duplicação total do genoma mitocondrial em abelhas *Tetragonula* (Françaço et al. 2023).

Também parece haver uma influência do hábito de vida parasita na evolução do mtDNA em Hymenoptera. Linhagens de himenópteros parasitas sociais ou parasitoides apresentam taxa de evolução do mtDNA acelerada quando comparadas a espécies não-parasitas próximas (Xiao et al. 2011; Zhu et al. 2018; Schrader et al. 2021). Ainda não está claro se essa aceleração nas taxas evolutivas é resultado do menor  $N_e$  dessas espécies, como ocorre em outros parasitas (Castro et al. 2002; Oliveira et al. 2008; Jakovlić et al. 2021), ou se há uma razão funcional subjacente a essas alterações. Em himenópteros, é muito comum que parasita e hospedeiro sejam espécies evolutivamente próximas, uma generalização conhecida como “Regra de Emery” (Emery 1909). Portanto, o grupo também oferece um excelente contexto filogenético para investigar a influência do mtDNA no parasitismo social.

### ***Bombus*, as mamangavas-de-chão**

Depois das abelhas melíferas (*Apis*), as mamangavas<sup>2</sup> (*Bombus*) se destacam como um dos grupos de abelhas mais estudados pela ciência. Elas desempenham um papel crucial como polinizadoras de plantas silvestres e cultivadas, o que lhes confere grande importância ecológica e econômica. *Bombus* agrupa cerca de 250 espécies, classificadas em 15 subgêneros (Williams et al. 2022). Em sua maioria, os subgêneros podem ser divididos em dois grandes clados, “*short-faced*” e “*long-faced*”, cujos nomes se referem à morfologia da cabeça e ao comprimento da probóscide (Cameron et al. 2007). A maior riqueza de espécies ocorre nas regiões Paleártica e Oriental, com aproximadamente 175

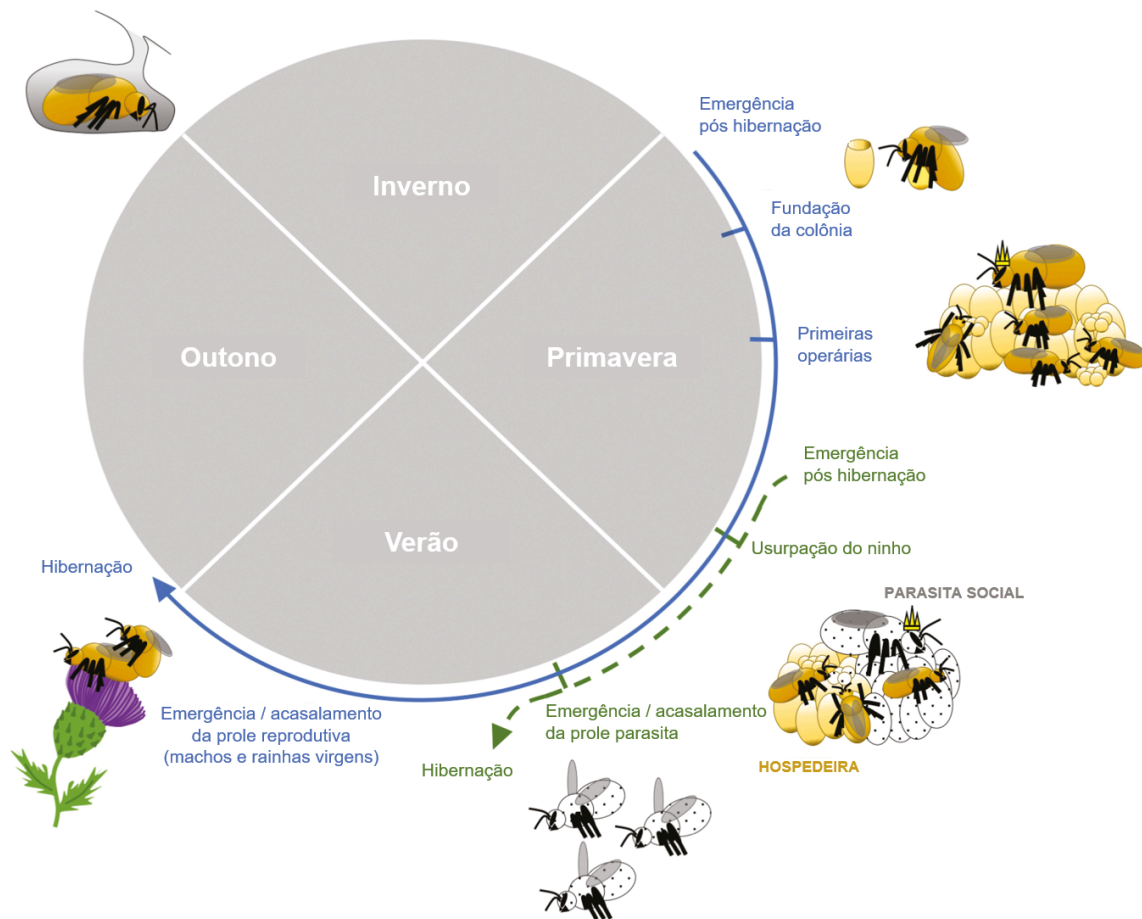
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<sup>2</sup> De origem tupi, “mamangava” significa “abelha de grande porte”. No Brasil, esse termo é popularmente usado para designar abelhas dos gêneros *Bombus* e *Xylocopa*. Para evitar confusões, alguns autores denominam espécies de *Xylocopa* como “mamangavas-de-toco” ou “mamangavas-de-pau-podre”, e espécies de *Bombus* como “mamangavas-de-chão” (Garófalo 2005). Essas denominações se referem ao substrato em que as abelhas de cada um dos gêneros constroem seus ninhos. No entanto, nunca ouvi esses termos sendo usados coloquialmente, e todas as pessoas com quem tive contato durante o projeto de ciência cidadã (Capítulo 4 desta tese) e durante as demais etapas deste doutorado usavam simplesmente o termo “mamangava” para se referir às espécies de *Bombus*. Portanto, é o termo que adotei ao redigir os trechos em português desta tese.

espécies, enquanto as regiões Neártica e Neotropical apresentam menor diversidade, com cerca de 60 e 25 espécies, respectivamente (Williams et al. 2008; Hines 2008). No Brasil, ocorrem apenas oito espécies, todas pertencentes ao subgênero *Thoracobombus*: *B. applanatus*, *B. bahiensis*, *B. bellicosus*, *B. brasiliensis*, *B. brevivillus*, *B. morio*, *B. pauloensis* e *B. transversalis* (Williams 1998; Santos Júnior et al. 2015; França et al. 2016).

As mamangavas são um importante modelo para estudos da ecologia e do comportamento social (Goulson 2010; Amsalem et al. 2015). Possuem um ciclo de vida complexo, geralmente anual, marcado por eventos de hibernação, fases solitárias e fases eusociais (Figura 4) — embora algumas espécies brasileiras apresentem ciclo de vida bianual e não hibernem (Moure e Sakagami 1962; Zucchi e Kerr 1974; Camillo e Garófalo 1989). Notavelmente, um grupo de espécies de mamangavas abandonaram completamente o modo de vida eusocial e adaptaram-se a um modo de vida parasita social, onde fêmeas solitárias usurpam o ninho de mamangavas sociais e exploram as operárias hospedeiras para cuidar da sua prole (Figura 4). O parasitismo social obrigatório é característico de um dos subgêneros de *Bombus*, *Psithyrus*, embora tenha surgido independentemente em pelo menos outras duas espécies de mamangavas (Lhomme e Hines 2019).

Apesar de ocuparem uma ampla variedade de ecossistemas, as mamangavas são mais comumente encontradas em altitudes elevadas (> 1000 m) ao redor do mundo, caracterizadas por clima frio e baixa disponibilidade de oxigênio (Cameron et al. 2007; Hines 2008). Por outro lado, muitas espécies brasileiras adaptaram-se a terras baixas e quentes (Cameron e Williams 2003), que contrastam com as condições ancestrais do gênero (Hines 2008). Em animais ectotérmicos, como as mamangavas e outros insetos, mudanças na temperatura externa afetam as reações bioquímicas da mitocôndria (Simčič et al. 2014). Já a concentração de oxigênio disponível influencia a eficiência na síntese de ATP e na produção de radicais livres (Fuhrmann e Brüne 2017). Portanto, fatores como temperatura e oxigênio moldam a evolução do mtDNA e são cruciais para o sucesso da coevolução mitonuclear (Hill 2015). O contraste ecológico existente entre espécies proximamente relacionadas, como é o caso de *Bombus*, somado à rápida evolução do mtDNA e seu potencial adaptativo, tornam estas abelhas modelos excelentes para o entendimento de interações mitonucleares em uma abordagem filogenética.



**Figura 4.** Ciclo de vida geral das mamangavas sociais (linha azul contínua) e das mamangavas parasitas sociais (linha verde tracejada). As rainhas de mamangavas sociais passam por uma fase solitária, saindo da hibernação no início da primavera para iniciar seus ninhos e produzir as primeiras operárias da colônia. Quando estas operárias eclodem na metade da primavera, elas assumem as funções de cuidar da prole e buscar alimento, para manter a rainha e as gerações seguintes de operárias. No final do verão, as colônias passam a produzir machos e fêmeas reprodutivas (rainhas virgens). A prole reprodutiva sai do ninho e acasala, e as rainhas recém-fecundadas hibernam a partir do início do outono. As fêmeas de mamangavas parasitas sociais emergem mais tarde na primavera e usurpam os ninhos hospedeiros geralmente quando a primeira leva de operárias está sendo produzida. Seu ciclo de vida é mais curto, resumindo-se à produção de machos e fêmeas reprodutivas no início do verão. Como acontece com suas hospedeiras, a prole das mamangavas parasitas abandona o ninho, acasala e hiberna. Adaptado de Lhomme e Hines (2019).

Diversas espécies de *Bombus* ao redor do mundo estão em declínio devido a uma série de fatores, incluindo mudanças climáticas, uso de agrotóxicos, parasitas e vírus emergentes, e perda de habitat (Cameron et al. 2011; Rasmont e Iserbyt 2012; Goulson

2015; Sirois-Delisle e Kerr 2018; Suzuki-Ohno et al. 2020). No Brasil, três espécies de mamangavas (*B. bellicosus*, *B. brevivillus* e *B. brasiliensis*) correm risco de extinção (Martins e Melo 2010; Martins et al. 2015; Krechemer e Marchioro 2020), mas ainda não figuram na Lista Vermelha de Espécies Ameaçadas por falta de dados suficientes. Uma das espécies-foco desta tese, *B. bellicosus*, já é considerada extinta em parte de sua área de ocorrência devido ao impacto do aquecimento global em suas populações (Martins e Melo 2010; Martins et al. 2015). Estudos recentes demonstram que haplótipos mitocondriais estão intimamente ligados à capacidade de adaptação climática e à resistência a doenças em mamangavas (Manlik et al. 2023). Compreender o papel do mtDNA nesse contexto, portanto, pode ser fundamental para a conservação dessas espécies.

## Objetivos

### Objetivo geral

Investigar o papel do mtDNA na adaptação e diversificação de abelhas do gênero *Bombus*, explorando suas aplicações na taxonomia, sistemática filogenética, evolução molecular e conservação da biodiversidade.

### Objetivos específicos

- A. Comparar a performance de duas regiões do gene mitocondrial *cox1* na identificação de abelhas da família Apidae: a região canônica usada em estudos de *DNA barcoding* e um *mini-barcode* que abrange um trecho interno à região canônica;
- B. Fornecer um panorama geral dos *DNA barcodes* de referência disponíveis para a família Apidae no BOLD;
- C. Avaliar a utilidade de genomas mitocondriais completos, bem como dos rearranjos estruturais no cromossomo mitocondrial, no entendimento da história evolutiva de *Bombus*;
- D. Explorar as mudanças no regime de seleção dos genomas mitocondriais de *Bombus*, com foco nas espécies parasitas sociais obrigatórias do subgênero *Psithyrus*;
- E. Investigar os padrões de coevolução entre os genomas nuclear e mitocondrial de *Bombus* e a possível relação com variáveis ambientais;
- F. Descrever os genomas nuclear e mitocondrial de *Bombus bellicosus*, uma espécie endêmica do sul da América do Sul potencialmente ameaçada de extinção.

## Capítulo 1

### **Shorter, better, faster, stronger? Comparing the identification performance of full-length and mini-DNA barcodes for apid bees (Hymenoptera: Apidae)**

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## Resumo

Abelhas da família Apidae são polinizadores essenciais nos ecossistemas, ocorrendo ao redor do mundo e compreendendo cerca de 5900 espécies. Embora sejam identificadas principalmente por meio da morfologia, o método de *DNA barcoding* vem sendo explorado como uma ferramenta suplementar na taxonomia de abelhas. Regiões menores de *DNA barcodes*, conhecidas como *mini-barcodes*, também foram implementadas com sucesso na identificação de abelhas corbiculadas. No entanto, o desempenho dos *mini-barcodes* foi testado apenas em um escopo taxonômico restrito. Neste estudo, analisamos todas as 18167 sequências do gene *cox1* da família Apidae disponíveis no *Barcode of Life Data System* para fornecer uma visão geral dos dados disponíveis, buscar por *barcoding gaps* a nível de gênero, testar se *barcodes* canônicos e *mini-barcodes* têm desempenho semelhante na identificação de espécimes e sinalizar táxons de abelhas que possam se beneficiar de estudos que implementem *DNA barcodes*. Nosso conjunto de dados incluiu cinco subfamílias, 25 tribos, 71 gêneros e 1012 espécies, sendo a maioria pertencente a tribos de abelhas corbiculadas. A maioria dos gêneros analisados mostrou um bom desempenho nas análises de *barcoding gap*. Além disso, *barcodes* canônicos e *mini-barcodes* exibiram uma probabilidade de identificação correta semelhante, demonstrando que ambos os tipos de marcador são equivalentes na identificação de abelhas. Por fim, discutimos alguns exemplos para mostrar como *barcodes* canônicos e *mini-barcodes* podem ajudar a resolver inconsistências taxonômicas e fomentar estudos futuros com abelhas.



# Shorter, better, faster, stronger? Comparing the identification performance of full-length and mini-DNA barcodes for apid bees (Hymenoptera: Apidae)

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**Abstract** – Apid bees are essential ecosystem pollinators, occurring worldwide and comprising over 5900 species. Although they are identified mainly using morphology, DNA barcoding has been explored since its proposal as a supplementary tool in bee taxonomy. Smaller regions of barcode markers—mini-barcodes—were also successfully employed in corbiculate bee identification, but the performance of mini-barcodes was only tested in a narrow taxonomic scope. Here, we scrutinized all 18167 apid bee *cox1* sequences from the Barcode of Life Data System to provide an overview of the available data, search for barcoding gaps at genus level, test if full-length and mini-barcode regions perform similarly in specimen identification, and flag bee taxa that may benefit from studies implementing DNA barcodes. Our dataset encompassed five subfamilies, 25 tribes, 71 genera, and 1012 species, although it was biased towards corbiculate tribes. Most of the surveyed genera showed good performance in the barcoding gap analyses. Moreover, full-length and mini-barcodes displayed a similar probability of correct identification, demonstrating that both marker types are equivalent in bee identification. Finally, we discuss some examples to show how full-length and mini-barcodes can help solve taxonomic inconsistencies and foment future studies of apid bees.

**Apoidea / Anthophila / Barcode of Life Data System / COI / *cox1* / integrative taxonomy**

## 1. INTRODUCTION

The correct identification of species underpins most biological studies. In the last decades, molecular tools have been applied in organism identification, diversity surveys, and species delimitation (Roe et al. 2017). For animals, the 5' region of the mitochondrial gene cytochrome *c* oxidase subunit I (*cox1*) was formalized as a

DNA barcode, allowing a quick, efficient, and reliable tool for molecular identification (Hebert et al. 2003). DNA barcoding relies on comparing genetic distances of intraspecific and interspecific specimens. Generated sequences can be deposited in reference databases for future comparisons with novel data (Ratnasingham and Hebert 2007). Besides its applications in specimen identification, *cox1* barcodes may unveil cryptic diversity, shed light on species boundaries, and aid in phylogenetic and phylogeographic studies (DeSalle and Goldstein 2019).

Bees are known for their fundamental pollination role in ecosystems and their commercial and

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scientific importance (Michener 2007). Among the bees, the Apidae form a clade comprising over 5900 valid species within 34 tribes (Table 1; Bossert et al. 2019). Bee identification is based primarily on morphological characters and morphometric measurements (e.g., Michener 2007; Bustamante et al. 2021; Boustani et al. 2021; Schaller and Roig-Alsina 2021; Nogueira et al. 2022). However, morphology alone may be misleading since some bee species are challenging to distinguish, forming cryptic species complexes (e.g., some bumblebee species; Williams et al. 2012; Martinet et al. 2019). Specimens of certain life stages or castes may also lack informative characters, making it impossible to identify eggs, larvae, and most pupae to species (Michener 2007). Therefore, DNA barcoding has been employed as a supplementary tool to shed light on bee taxonomy (Schmidt et al. 2015; González-Vaquero et al. 2016; Packer and Ruz 2017).

The standard DNA barcode proposed by Hebert et al. (2003) corresponds to the so-called Folmer region, a 648 bp fragment at the 5' end of the mitochondrial gene *cox1* amplified by the primers designed by Folmer et al. (1994). This region was initially chosen because it is informative and relatively easy to amplify, besides being sufficiently conserved within species yet variable between species (Hebert et al. 2003). Smaller regions of barcode markers—mini-barcodes—were developed for accurate identification in samples with degraded DNA (Hajibabaei et al. 2006). These markers can also be handy and cost-effective in high-throughput sequencing projects (Yeo et al. 2020). For bees, mini-barcodes may be applied to environmental samples, archived specimens (Françoso and Arias 2013), and commercial products such as honey (Schnell et al. 2010). A mini-barcode based on a 175 bp region of *cox1* was proposed for specimen identification of corbiculate bees (Figure 1) (Françoso and Arias 2013). However, the performance of this marker remains insufficiently tested: previous studies have only focused on a narrow taxonomic scope (e.g., Françoso and Arias 2013; Blasco-Lavilla et al. 2019), were limited to a regional bee fauna (e.g., Magnacca and Brown 2012; Sheffield

et al. 2017), or evaluated mini-barcodes in a broader sense but did not include apid bees (e.g., Meusnier et al. 2008; Yeo et al. 2020).

In this context, we tested *in silico* if full-length barcodes and mini-barcodes perform similarly in specimen identification and species discovery of apid bees. We datamined all Apidae *cox1* sequences deposited in the Barcode of Life Data Systems (BOLD), aiming to (1) verify the existence of barcoding gaps in full-length and mini-barcodes at the generic level in all available apid genera, (2) test if full-length and mini-barcode regions have similar success rates of specimen identification, and (3) flag bee taxa that may benefit from integrative studies implementing DNA barcodes. Furthermore, we provide here an overview of the information available in BOLD concerning barcode sequences of apid bees.

## 2. MATERIALS AND METHODS

### 2.1. Data retrieval and filtering

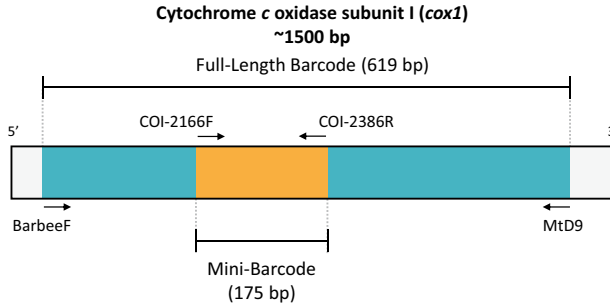
We retrieved all BOLD sequences labeled as “Apidae” on November 27, 2020, generating separate FASTA files for each genus. To ensure robust analyses, we followed several filtering steps described by Bianchi and Gonçalves (2021a). Briefly, we only maintained sequences belonging to the 5' region of *cox1* (labeled in BOLD as “COI-5P”) and removed those entries without species-level identification (e.g., *Bombus* sp.). Then, we conducted preliminary alignments on MAFFT 7.0 (Kato et al. 2019), seeking sequences with nonsense mutations, insertions, and deletions. These entries were removed from the datasets since we assumed they resulted from low-quality sequencing, erroneous amplification (e.g., nuclear mitochondrial DNA segments), or lab contamination. After the filtering steps, a final alignment round was conducted on MAFFT with default parameters.

AliView (Larsson 2014) was used to inspect the alignments and trim the sequences to the barcode region amplified by the primer pair BarbeeF (Françoso and Arias 2013) and MtD9 (Simon

**Table 1** Taxonomic coverage of this study, sorted by subfamily and tribe following the revised generic classification of Bossert et al. (2019). In parentheses, the number of valid genera (sensu Bossert et al. 2019) and species (a rough estimative according to the Integrated Taxonomic Information System online database; <http://www.its.gov>) for each tribe. Sampled sequence count is also provided, and estimated species coverage is given in percent (%)

Subfamily	Tribe	Genera	Species	Sequences	Species coverage (%)	
Anthophorinae	Anthophorini	3 (7)	69 (794)	375	8.69	
Apinae	Apini	1 (1)	8 (8)	2063	100.00	
	Bombini	* 1 (1)	179 (280)	5566	63.93	
	Centridini	2 (2)	18 (271)	49	6.64	
	Euglossini	5 (5)	143 (248)	1615	57.66	
	Meliponini	19 (51)	93 (518)	1712	17.95	
Eucerinae	Ancylaini	0 (2)	0 (16)	0	0.00	
	Emphorini	3 (10)	20 (120)	81	16.67	
	Eucerini	6 (27)	131 (801)	549	16.35	
	Exomalopsini	2 (5)	7 (156)	10	4.49	
	Tapinotaspidini	5 (8)	23 (146)	36	15.75	
Nomadinae	Ammobatini	1 (7)	2 (117)	3	1.71	
	Ammobatooidini	2 (5)	6 (32)	10	18.75	
	Biastrini	1 (3)	2 (12)	3	16.67	
	Brachynomadini	0 (5)	0 (26)	0	0.00	
	Coelioxoidini	0 (1)	0 (4)	0	0.00	
	Caenoprosopidini	0 (2)	0 (2)	0	0.00	
	Epeolini	2 (8)	70 (309)	267	22.65	
	Ericrocidini	3 (9)	9 (44)	14	20.45	
	Hexepeolini	0 (1)	0 (1)	0	0.00	
	Isepeolini	2 (2)	6 (21)	8	28.57	
	Melectini	2 (9)	14 (206)	64	6.80	
	Neolarrini	1 (1)	2 (16)	3	12.50	
	Nomadini	1 (1)	95 (701)	738	13.55	
	Osirini	1 (5)	2 (52)	7	3.85	
	Protepeolini	1 (1)	2 (5)	3	40.00	
	Rhathymini	0 (2)	0 (19)	0	0.00	
	Townsendiellini	0 (1)	0 (3)	0	0.00	
	Xylocopinae	Allodapini	4 (16)	25 (248)	129	10.08
		Ceratinini	1 (1)	43 (339)	911	12.68
		Ctenoplectrini	1 (1)	5 (20)	11	25.00
Manueliini		0 (1)	0 (3)	0	0.00	
Tetrapediini		0 (1)	0 (25)	0	0.00	
Xylocopini		1 (1)	38 (400)	351	9.50	
			71 (203)	1012 (5963)	14,578	16.97

\* *Bombus* subgenera were also treated separately; our sample encompasses the 15 recognized *Bombus* subgenera sensu Williams et al. (2008)



**Figure 1.** Schematic representation of the 5' terminal of the mitochondrial gene cytochrome *c* oxidase subunit I (*cox1*). Primer pair BarbeeF and MtD9 amplify the full-length barcode in bees (619 bp); primer pair COI-2166F and COI-2386R amplify the mini-barcode (175 bp). Adapted from Françaço and Arias (2013)

et al. 1994), the first one specially developed to generate a 619 bp fragment of the Folmer region in bees (Figure 1). Sequences shorter than 400 bp were removed, and the remaining sequences composed our primary dataset (Full-Length Barcode Dataset). A secondary dataset (Mini-Barcode Dataset) was compiled, trimming the sequences from the Full-Length Barcode Dataset to a 175 bp mini-barcode region, which is amplified by the primer pair COI-2166F and COI-2386R (mini-barcode II; Françaço and Arias 2013) (Figure 1). As a final filtering step, we double-checked scientific names, correcting misspellings and non-valid names (i.e., synonyms) according to the Integrated Taxonomic Information System ([www.itis.gov](http://www.itis.gov)) and recent literature.

To guarantee intra- and interspecific comparisons, the analyses described below comprise only genera featuring at least two species, with at least one of the species represented by two or more sequences. Sequences identified as subspecies were treated at the species level. Although our analyses focused on the generic level, we also analyzed *Bombus* subgenera given the diversity of species and the high number of sequences recovered for this genus (see “Results”). We followed the simplified subgeneric classification of Williams et al. (2008). Our results are presented using the revised generic classification of Apidae from Bossert et al. (2019), and we include *Lanathanomelissa* as a valid genus of Tapinotaspidini (Ribeiro et al. 2021).

## 2.2. Data analysis

We generated separate FASTA files for each genus represented in the datasets for the barcoding gap analyses. The R package Spider (Brown et al. 2012) was used to estimate pairwise uncorrected p-distances for all sampled sequences within each genus. We opted to use uncorrected p-distances because they yield better or similar results in distance-based analyses when compared to other models of nucleotide substitution (e.g., K2P; see Collins et al. 2012; Srivathsan and Meier 2012). Intra- and interspecific distances of each genus were visualized in a boxplot. Boxplots are handy tools for data visualization: the line that divides the box into two parts represents the median of the data; box ends show the upper (Q3) and lower (Q1) quartiles; whiskers extend to  $Q3 + 1.5 \times IQR$  and  $Q1 - 1.5 \times IQR$ ; dots show outlier values (McGill et al. 1978).

Based on the boxplots obtained for each genus, we followed Badotti et al. (2017) to sort *cox1* efficacy into three categories: *good*, *intermediate*, and *poor*. Efficacy was considered *good* when whiskers displayed a gap between intra- and interspecific comparisons, *intermediate* whenever the whiskers of intra- and interspecific comparisons overlapped, and *poor* when the boxes overlapped. Moreover, we used the function `localMinima()` implemented in Spider to set a threshold value for the scrutinized genera that could serve as a reference in future DNA barcoding studies. This function optimizes a

putative threshold value based on a gap in the density plot of genetic distances, disregarding sequence labels (Brown et al. 2012). Additionally, we assessed the number of informative characters of full-length and mini-barcodes for each genus using the function `pis()` of the R package `ips` (Heibl et al. 2019). Last, a Pearson Correlation (function `cor.test()` in base R) was used to examine the relationship between the number of informative characters of each marker.

We compared identification success between full-length and mini-barcodes by calculating the Probability of Correct Identification (PCI). We specifically adopted here the PCI metrics classified by Erickson et al. (2008) as “discrete species assignment”, which considers the maximum intraspecific distance and the minimum interspecific distance (nearest-neighbor distance) for each species. Identification of species was considered successful if the maximum intraspecific distance of a species was less than its minimum interspecific distance. Then, we calculated the PCI for each genus as the proportion of species successfully identified. If the PCI of full-length and mini-barcodes differed for a given genus, the observed proportions were converted to a  $2 \times 2$  contingency table and compared with a Fisher’s exact test using the function `fisher.test()` implemented in base R (R Core Team 2021).

### 3. RESULTS

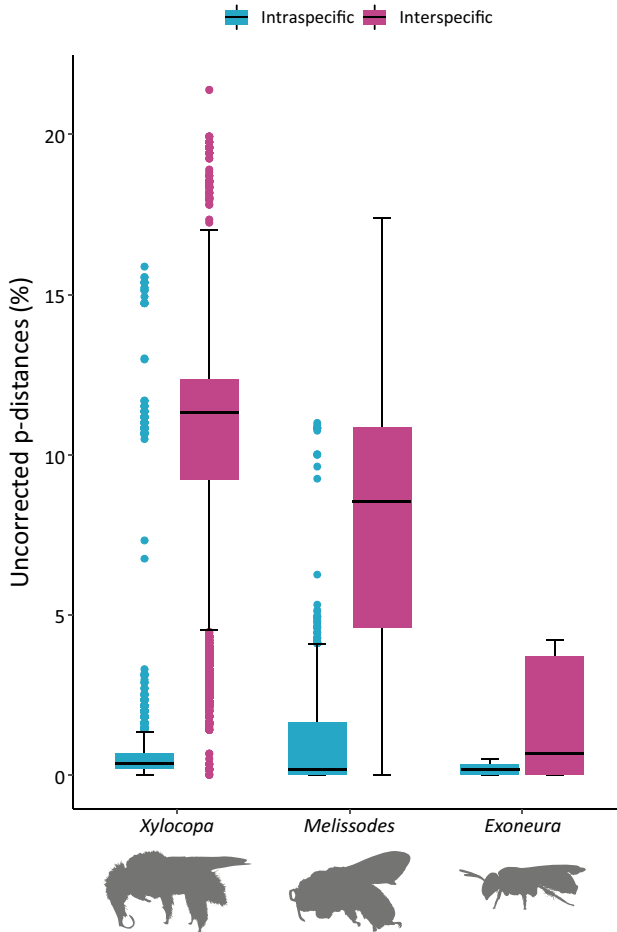
Our raw dataset consisted of 18167 *cox1* sequences. After the filtering steps and maintaining only genera with viable intra- and interspecific comparisons, 14578 sequences remained (Table I). We used these sequences to compile the full-length barcode and the mini-barcode datasets. A total of 393 sequences (2.69% of the dataset) had their labels changed due to misspelled or invalid species names. These changes are appended as supplementary material with all sampled species and sequences (Online Resources 1 and 2).

Regarding species coverage, our sample encompasses five subfamilies, 25 tribes, 71 genera, and 1012 species (around 17% of valid apid

species; Table I). Sequence coverage by species ranged from 1 to 1162, with 77.86% of sampled species represented by less than ten sequences. Concerning sequence abundance, our final datasets present a strong bias towards Apinae (75.49%), followed by Xylocopinae (9.62%), Nomadinae (7.68%), Eucerinae (4.64%), and Anthophorinae (2.57%) (Table I). Corbiculate tribes (Apini, Bombini, Meliponini, and Euglossini) contributed with most of the sequences for the final datasets, although absolute species richness was higher for Bombini, Euglossini, and Eucerini, respectively (Table I). Our datasets, however, lack sequence data for eight apid tribes.

For most genera, *cox1* efficacy was considered *good* for both full-length and mini-barcodes (77.02 and 71.62%, respectively). Some genera, however, displayed *intermediate* (17.57 and 25.67%) and *poor* (5.41 and 2.70%) performances. Figure 2 illustrates the barcoding gap classifications we adopted in this study. The PCI of the two markers sometimes differed among genera, with full-length barcodes performing better for some taxa—*Anthophora*, *B. (Bombus)*, *B. (Megabombus)*, *Euglossa*, and *Epeolus*—but worst for others, *Caenonomada*, *Diadasia*, and *Triepeolus*. Intra- and interspecific distances fluctuated considerably among genera and between markers, affecting threshold values inferred by function `localMinima()`. The average threshold for the full-length barcodes was 2.88%, whereas mini-barcodes displayed an average of 3.31%. Marker performance and threshold values of each genus are presented in Table II.

The number of informative sites varied among genera, ranging from 0 to 112 for mini-barcodes and 0 to 366 for full-length barcodes (Figure 3A). The relationship between the number of informative sites of the markers was positive and strong ( $r=0.968$ ,  $p<0.001$ ). However, the informativeness was heavily affected by the sample size. For instance, *Bombus* presented the highest number of informative sites for both markers and was also the genus with the highest number of sequences. In contrast, genera represented by less than five sequences (such as *Erichocis*, *Leiodopus*, *Melectoides*, and *Neolarra*) often lacked informative sites.



**Figure 2.** Examples of the barcoding gap performance classifications implemented in this study. The boxplots refer to comparisons done with the full-length dataset. *Xylocopa* displayed a *good* performance since intra- and interspecific boxes displayed a clear gap; the performance of *Melissodes* was classified as *intermediate* since the whiskers of the intra- and interspecific comparisons overlapped; intra- and interspecific boxes of *Exoneura* overlapped, implying a *poor* performance

Overall, full-length barcodes presented equal or higher PCI than mini-barcodes, whereas mini-barcodes of *Bombus (Psithyrus)* displayed a higher PCI than full-length barcodes (Table II). However, none of the differences were statistically significant (Table II). In general, PCI rates were higher for genera that displayed *good* and *intermediate* performances (Figure 3B). Full-length barcodes exhibited, on average, higher PCI rates for genera with *poor* performance. In short, our findings show that full-length barcodes and

mini-barcodes have equivalent performance in bee identification.

#### 4. DISCUSSION

Since its formal proposal in 2003, DNA barcoding has achieved the status of a revolutionary and reliable tool to support taxonomic studies (DeSalle and Goldstein 2019). Shorter DNA barcode sequences—mini-barcodes—have been conveniently employed in the taxonomic

**Table II** Barcoding gap, probability of correct identification (PCI), and local minima results for full-length (full) and mini-barcode (mini) datasets. When PCI differed between markers, the *p*-value of the Fisher's exact test is also shown

	Barcoding gap		PCI (%)			Local minima (%) <sup>a</sup>	
	Full	Mini	Full	Mini	<i>p</i>	Full	Mini
<b>Anthophorinae</b>							
<b>Anthophorini</b>							
<i>Amegilla</i>	Intermediate	Intermediate	71.43	71.43	0.649	2.15	2.80
<i>Anthophora</i>	Good	Intermediate	71.43	66.67		1.68	1.64
<i>Habropoda</i>	Good	Good	100.00	100.00		4.89	4.94
<b>Apinae</b>							
<b>Apini</b>							
<i>Apis</i>	Good	Good	62.50	62.50		0.76	0.56
<b>Bombini</b>							
<i>Bombus</i>	Good	Good	63.64	62.09	0.603	1.15	0.27
<i>B. (Alpigenobombus)</i>	Good	Good	66.67	66.67		4.48	6.26
<i>B. (Alpinobombus)</i>	Intermediate	Intermediate	42.86	42.86		1.19	1.30
<i>B. (Bombias)</i>	Good	Good	66.67	66.67	0.846	2.43	3.36
<i>B. (Bombus)</i>	Good	Intermediate	73.33	62.50		1.67	0.42
<i>B. (Cullumanobombus)</i>	Good	Good	75.00	75.00		3.91	4.46
<i>B. (Megabombus)</i>	Good	Intermediate	93.75	93.75		2.38	2.35
<i>B. (Melanobombus)</i>	Good	Good	100.00	100.00		1.01	0.29
<i>B. (Mendacibombus)</i>	Good	Good	100.00	100.00		5.82	5.43
<i>B. (Orientalibombus)</i>	Good	Good	100.00	100.00	0.782	0.52	0.27
<i>B. (Psithyrus)</i>	Good	Good	66.67	75.00		1.96	2.32
<i>B. (Pyrobombus)</i>	Good	Good	58.82	50.00		0.947	1.69
<i>B. (Subterraneobombus)</i>	Intermediate	Intermediate	80.00	80.00		0.88	0.84
<i>B. (Thoracobombus)</i>	Intermediate	Intermediate	64.29	64.29		1.86	1.64
<b>Centridini</b>							
<i>Centris</i>	Good	Good	100.00	100.00		2.38	2.83
<i>Epicharis</i>	Good	Good	100.00	100.00		6.04	6.93
<b>Euglossini</b>							
<i>Eufriesea</i>	Intermediate	Intermediate	35.29	29.41	0.991	0.68	0.82
<i>Euglossa</i>	Good	Intermediate	19.35	14.52		1.000	0.82
<i>Eulaema</i>	Good	Good	33.33	25.00	0.988	0.08	0.30
<i>Exaerete</i>	Intermediate	Intermediate	25.00	25.00		2.82	2.56
<b>Ctenoplectrini</b>							
<i>Ctenoplectra</i>	Good	Good	50.00	50.00		5.73	5.96
<b>Emphorini</b>							
<i>Diadasia</i>	Intermediate	Good	77.78	77.78		1.93	5.71
<i>Melitoma</i>	Good	Good	100.00	100.00		5.52	6.37
<i>Ptilothrix</i>	Good	Good	100.00	100.00		4.32	6.77

**Table II** (continued)

	Barcoding gap		PCI (%)			Local minima (%) <sup>a</sup>	
	Full	Mini	Full	Mini	<i>p</i>	Full	Mini
<b>Ericrocidini</b>							
<i>Ericrocis</i>	Good	Good	100.00	100.00		4.94	5.76
<i>Hoplihora</i>	Poor	Poor	0.00	0.00		NA	NA
<i>Mesoplia</i>	Good	Good	100.00	100.00		4.42	5.96
<b>Eucerini</b>							
<i>Alloscirtetica</i>	Good	Good	100.00	100.00		4.93	6.76
<i>Eucera</i>	Good	Good	84.21	73.68	0.810	1.59	1.42
<i>Florilegus</i>	Good	Good	100.00	100.00		1.57	NA
<i>Melissodes</i>	Intermediate	Intermediate	50.00	44.44	0.990	1.12	1.08
<i>Svastra</i>	Good	Good	100.00	100.00		4.77	5.39
<i>Thygater</i>	Intermediate	Intermediate	77.78	66.67	0.822	0.69	1.71
<b>Exomalopsini</b>							
<i>Anthophorula</i>	Good	Good	100.00	100.00		8.76	NA
<i>Exomalopsis</i>	Good	Good	100.00	100.00		3.56	8.59
<b>Isepeolini</b>							
<i>Isepeolus</i>	Good	Good	100.00	100.00		2.79	3.12
<i>Melectoides</i>	Good	Good	100.00	100.00		4.98	6.69
<b>Melectini</b>							
<i>Melecta</i>	Good	Good	100.00	100.00		4.16	5.76
<i>Thyreus</i>	Good	Good	100.00	100.00		3.44	4.15
<b>Meliponini</b>							
<i>Cephalotrigona</i>	Good	Good	100.00	100.00		2.89	3.99
<i>Liotrigona</i>	Good	Good	100.00	50.00	0.879	1.13	1.35
<i>Melipona</i>	Intermediate	Intermediate	23.53	11.76	0.996	0.58	5.01
<i>Partamona</i>	Good	Good	40.00	0.00	1.000	1.40	2.08
<i>Plebeia</i>	Intermediate	Intermediate	0.00	0.00		1.68	0.38
<i>Scaptotrigona</i>	Intermediate	Intermediate	50.00	16.67	0.984	0.47	0.30
<i>Scaura</i>	Good	Good	50.00	50.00		2.87	5.17
<i>Tetragona</i>	Good	Good	100.00	100.00		3.16	4.20
<i>Tetragonisca</i>	Intermediate	Intermediate	0.00	0.00		0.11	0.28
<i>Trigona</i>	Good	Good	28.57	28.57		3.20	3.29
<b>Osirini</b>							
<i>Epeolooides</i>	Good	Good	100.00	100.00		4.35	5.40
<b>Protepeolini</b>							
<i>Leiopodus</i>	Good	Good	100.00	100.00		4.70	4.40
<b>Tapinotaspidini</b>							
<i>Arhysoceble</i>	Good	Good	100.00	100.00		3.56	4.70
<i>Caenomada</i>	Poor	Intermediate	66.67	33.33	0.929	3.46	3.65
<i>Chalepogenus</i>	Good	Good	100.00	100.00		3.03	4.57
<i>Lanthanomelissa</i>	Good	Good	100.00	100.00		1.45	1.53
<i>Paratetrapedia</i>	Good	Good	100.00	100.00		2.28	3.26

**Table II** (continued)

	Barcoding gap		PCI (%)			Local minima (%) <sup>a</sup>	
	Full	Mini	Full	Mini	<i>p</i>	Full	Mini
<b>Nomadinae</b>							
<b>Ammobatini</b>							
<i>Oreopasites</i>	Good	Good	100.00	100.00		3.99	5.12
<b>Ammobatoidini</b>							
<i>Ammobatoides</i>	Good	Good	100.00	100.00		5.51	6.05
<i>Holcopasites</i>	Good	Good	100.00	100.00		4.31	6.63
<b>Biastini</b>							
<i>Biastes</i>	Good	Good	100.00	100.00		3.85	3.61
<b>Epeolini</b>							
<i>Epeolus</i>	Good	Intermediate	80.00	75.00	0.802	1.87	2.54
<i>Triepeolus</i>	Poor	Intermediate	50.00	50.00		1.31	1.53
<b>Neolarrini</b>							
<i>Neolarra</i>	Good	Good	100.00	100.00		4.75	6.85
<b>Nomadini</b>							
<i>Nomada</i>	Good	Good	62.20	52.44	0.983	0.70	0.29
<b>Xylocopinae</b>							
<b>Allodapini</b>							
<i>Braunsapis</i>	Good	Good	0.00	0.00		3.32	4.28
<i>Exoneura</i>	Poor	Poor	0.00	0.00		2.40	0.39
<i>Exoneurella</i>	Good	Good	100.00	100.00		2.87	2.90
<i>Macrogalea</i>	Good	Good	66.67	66.67		10.20	2.63
<b>Ceratinini</b>							
<i>Ceratina</i>	Good	Good	68.75	68.75		0.71	0.96
<b>Xylocopini</b>							
<i>Xylocopa</i>	Good	Good	78.26	69.57	0.852	1.64	2.12
						2.88	3.31

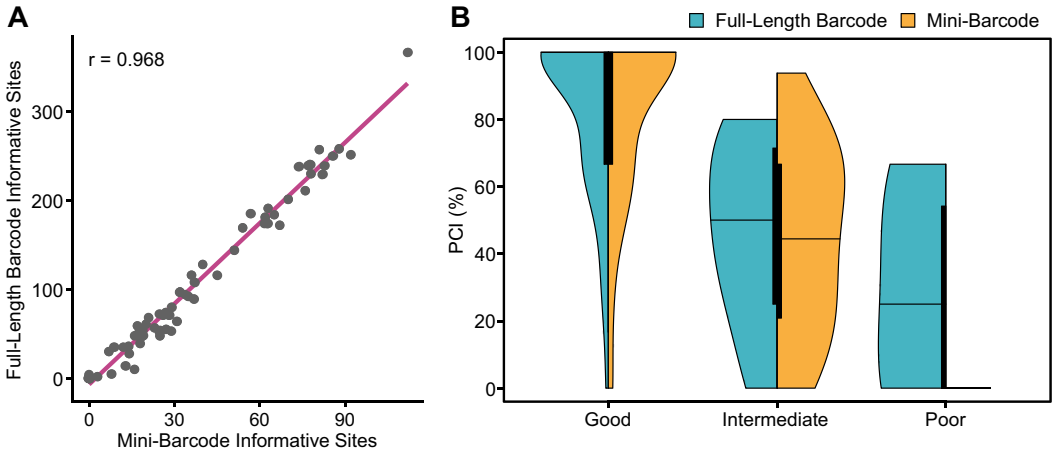
<sup>a</sup>NA: when local minima failed to return a threshold for the given dataset

identification of ancient or degraded DNA (Meusnier et al. 2008; Cardeñosa et al. 2017; Erickson et al. 2017). A specific mini-barcode was developed for corbiculate bees (Françoso and Arias 2013) and has been applied to identify century-old museum specimens (Françoso and Arias 2013) and to assess bee biodiversity (e.g., Brettell et al. 2020; Nakamura et al. 2020). Traditional Sanger sequencing of full-length barcodes can be expensive when dealing with thousands of samples or ancient material (Yeo et al. 2020, 2021). In the genomics era,

mini-barcodes with good taxonomic resolution can be employed in large-scale biodiversity studies using next-generation sequencing pipelines, costing equal or less than a morphology-based diagnostic system (Stein et al. 2014; Roe et al. 2017; Xing et al. 2021).

Here we retrieved all Apidae *cox1* sequences from BOLD to compare barcoding gap performance and identification success of full-length barcodes and mini-barcodes. We detected barcoding gaps for most of the genera and both markers, suggesting that these markers perform equally well in species





**Fig. 3** **A** Relationship between the number of informative sites of full-length and mini-barcodes. Each point refers to a genus of the dataset. The solid line represents the regression line between variables. **B** Violin plot comparing identification success between full-length and mini-barcodes, sorted by barcoding gap categories. Lines show the medians; box limits indicate the 25th and 75th percentiles; colored areas extend 1.5 times the interquartile range from the 25th and 75th percentiles

discovery for apid bees—that is, when one of the barcode regions was considered *good*, the other region displayed the same performance. Furthermore, our results indicate that both markers also perform similarly concerning identification success, showing that mini-barcodes are a reliable supplementary tool to specimen identification and species delimitation considering a broader taxonomic scope. Here we also provide barcode threshold values for 78 bee genera that can aid future taxonomic projects (Table II), which can help determine clusters for further assessment with additional methods.

#### 4.1. BOLD overview

Several DNA barcoding projects have been conducted for pollinators in the past years, especially in North America and Europe (e.g., Sheffield et al. 2009; Magnacca and Brown 2012; Packer and Ruz 2017). The available data on BOLD is overall biased towards corbiculate Apidae, often recognized as the commercially most important group of bees (Martins et al. 2014). Sequences belonging to *Apis* (Apini) and *Bombus* (Bombini) represented more than half of the dataset. These genera are widely studied due to their economic importance

in crop pollination and honey production. Because of this commercial relevance, such taxa tend to be well characterized in reference databases (Virgilio et al. 2010).

After the filtration steps, eight apid tribes were absent in our dataset, reflecting the paucity of data for some taxa (Table I). These tribes comprise around 100 solitary and cleptoparasitic species. Even though most known bee species are solitary (Michener 2007), genetic and molecular studies usually focus on social species (Neumann and Seidelmann 2006), leading to an underrepresentation of solitary bee species in public barcode databases. Identifying solitary bees can be a nightmare even for experienced taxonomists because these species are usually small and exhibit cryptic morphology (Magnacca and Brown 2012). DNA barcoding can be a valuable tool to aid in specimen identification and species delimitation in this scenario. Since solitary bees also play a significant role in pollination services, DNA barcoding efforts focused on these species may also be fundamental to studying macroecological phenomena such as the worldwide decline in pollinators and animal-pollinated plant species (Pornon et al. 2017; Vamosi et al. 2017).

We detected 393 sequences (2.7% of the dataset) with invalid or misspelled species names during the filtration process. Although this number is somewhat concerning, previous surveys of BOLD sequences found a much higher proportion of invalid or misspelled names for other taxa (e.g., around 12% for true bugs; Bianchi and Gonçalves 2021a). A reliable reference database is fundamental to identifying specimens using DNA barcoding (DeSalle and Goldstein 2019), and incorrect taxonomy will inevitably hinder the effectiveness of this tool. Since identification errors are inherent to any public DNA repository (Meiklejohn et al. 2019; Bianchi and Gonçalves 2021b), data from these sources must be used with caution.

#### 4.2. Barcoding gaps and taxonomic inconsistencies

As shown by the boxplots and the local minima analyses, barcoding gap values varied widely among the scrutinized genera, which could be explained by the different coalescence times of each lineage (Fujita et al. 2012). From a single-locus point of view, a recurrent debate is that the evolutionary story of a gene (like *cox1*) does not necessarily depict the evolution of the species (Knowles 2009). Furthermore, evolutionary events such as introgression, incomplete lineage sorting, heteroplasmy, and hybridization may further hinder single-locus approaches like traditional DNA barcoding (Moritz and Cicero 2004; Magnacca and Brown 2010). Inconsistencies that may arise from these biological factors may be mitigated, for instance, by multi-marker barcoding approaches (e.g., Cruaud et al. 2017). However, a myriad of operational biases—that is, non-biological factors—may be much more relevant to undermine DNA barcoding effectiveness, including (but not limited to) inaccurate reference taxonomy, misidentifications, spelling errors, contamination, and low-quality sequences (Mutanen et al. 2016). Since a gap between intra- and interspecific distances does not necessarily imply correct identification in DNA barcoding studies (see Collins and Cruickshank 2012), we

separately evaluated identification success by calculating the PCI.

Most genera showed high PCI and a *good* barcoding gap performance for both full-length and mini-barcodes. This pattern is consistent with previous studies using similar metrics to evaluate barcode efficiencies for other taxonomic groups such as fungi (Badotti et al. 2017), nematodes (Gonçalves et al. 2021), and true bugs (Bianchi and Gonçalves 2021a). However, genera with *intermediate* or *poor* performance—which overall exhibited lower PCI—require special attention as these results may hint at operational biases and taxonomic inconsistencies. Although our objective here was not to discuss taxonomic details about the sampled taxa, we bring below some examples.

*Melissodes* (Eucerini) is a diverse genus of solitary bees (ca. 129 species) whose taxonomic determination at the species level is challenging (Wright et al. 2020). Moreover, identification keys for these species often refer to color and chaetotaxy (e.g., LaBerge 1956a, b), morphological characters that are not always available and are prone to deterioration in archived specimens. Thus, sequences generated for this genus are susceptible to misidentification in public databases due to problems in reference taxonomy, which may explain the PCI around 50%. Moreover, we found an *intermediate* performance in the barcoding gap analyses for *Melissodes* (Figure 2), and several of the sequences of this genus were labeled with invalid names (Table S2). These results may flag a relatively high number of misidentifications in BOLD and show that the taxonomic identity of sequences from this genus should be verified and analyzed for unknown cryptic diversity.

*Exoneura* (Allodapini), although common in temperate parts of Australia, is characterized by its intricate and volatile taxonomy (Michener 2007; Yong et al. 2020). Accordingly, *Exoneura* was one of the few genera that displayed a *poor* barcoding gap performance in our analysis, with a PCI of 0%. Although these results are partly explained by the low sample size (see Meyer and Paulay 2005), they emphasize the need for a taxonomic revision and deeper investigations concerning specimen identification

and species delimitation of this genus. To our knowledge, there is no recent taxonomic review for *Exoneura*, which could be one of the reasons behind the poor performance. Therefore, we believe that genera with *poor* barcoding gap and low PCI values, such as *Exoneura*, should be prioritized in future taxonomic works. As shown in multiple studies, DNA barcodes can be valuable resources in integrative approaches to unravel cryptic species complexes (e.g., Sheffield et al. 2017; Milam et al. 2020; Williams 2021).

### 4.3. Comparing barcodes: the longer, the better?

Although mini-barcodes represent roughly 25% of the canonical barcode region, we found that they still maintain significant information, explaining why the performance and identification success of full-length and mini-barcodes are very similar. Overall, both markers showed a high number of informative sites, and as new sequences become available for each genus, this number will inevitably increase. These results emphasize the remarks of Françoso and Arias (2013) about this mini-barcode region, reaffirming its effectiveness for specimen identification. Moreover, because of the greater relative genetic divergence of mini-barcodes, we found that their threshold values tend to be higher.

Since our work focused on the *in silico* evaluation of the barcodes, studies implementing other characters (such as morphology) must validate our results. However, our findings reinforce the utility of mini-barcodes in bee taxonomy, especially in scenarios where the amplification of full-length barcodes is compromised due to DNA degradation (e.g., archived specimens and environmental DNA). Moreover, genetic methods of specimen identification and species delimitation are prominent tools for discovering putative cryptic species; multiple evidence approaches are then necessary to corroborate these findings.

Studies related to bee identification are crucial to their conservation and to maintain ecosystem services (Zayed 2009; Lozier and Zayed 2017). DNA barcodes can be valuable allies to unveil cryptic diversity, flag taxonomic inconsistencies,

and improve species discovery (DeSalle and Goldstein 2019; Bianchi and Gonçalves 2021a). By scrutinizing *cox1* sequences retrieved from BOLD, we showed that both full-length and mini-barcodes could be successfully employed in bee identification. We believe the reported results and analyses may help researchers identify species groups needing taxonomic revision as the first step in an integrative taxonomy workflow. Our findings may aid future research concerning apid bee diversity, taxonomy, and systematics.

## SUPPLEMENTARY INFORMATION

The online version contains supplementary material available at <https://doi.org/10.1007/s13592-022-00958-x>.

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## AUTHOR CONTRIBUTION

LTG and MD conceptualized the research; LTG conducted data analyses and wrote the manuscript draft; LTG, EF, and MD reviewed and edited the manuscript; MD supervised the research. All authors read and approved the final manuscript.

## AVAILABILITY OF DATA AND MATERIAL

All sequences analyzed during this study are publicly available at the Barcode of Life Data System (<https://www.boldsystems.org/>). Accession numbers for these sequences are available as Online Resources.

## CODE AVAILABILITY

Not applicable.

## DECLARATIONS

**Ethics approval** Not applicable.

**Consent to participate** Not applicable.

**Consent to publish** Not applicable.

**Competing interests** The authors declare no competing interests.

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## Capítulo 2

### **Mitochondrial phylogenomics of bumblebees, *Bombus* (Hymenoptera: Apidae): a tale of structural variation, shifts in selection constraints, and tree discordance**

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## Resumo

O DNA mitocondrial (mtDNA) de mamangavas (*Bombus*) tem sido amplamente utilizado para estudos filogenéticos, porém sua evolução ainda é pouco explorada. Neste trabalho, reportamos uma análise abrangente de 60 mitogenomas de *Bombus*, incluindo 40 inéditos, com o objetivo de investigar a estrutura, composição, e informatividade do mtDNA de *Bombus* em um contexto filogenético. Nosso conjunto de dados confirmou a monofilia de *Bombus* e seus subgêneros, apesar de encontrarmos uma considerável discordância entre árvores em nós mais profundos, dependendo dos métodos de inferência ou da composição da matriz de dados. Quanto à estrutura dos mitogenomas, nossos resultados indicaram que genes de tRNA frequentemente sofrem rearranjos, e rearranjos únicos sugerem uma ancestralidade compartilhada entre subgêneros de *Bombus*, destacando seu potencial na classificação dos subgêneros. Além disso, nossos resultados questionam a hipótese de que mtDNA com evolução mais rápida apresenta uma taxa de rearranjos mais elevada. Por fim, investigamos mudanças no regime de seleção de genes do mtDNA de espécies parasitas sociais obrigatórias do subgênero *Psithyrus*, e constatamos que seu mtDNA evoluiu sob seleção relaxada. Nossos achados demonstram a utilidade do mtDNA para fornecer novas perspectivas sobre as relações filogenéticas, evolução e diversificação de características do genoma de *Bombus*. Também ressaltamos o potencial da mitogenômica comparada para revelar aspectos previamente desconhecidos da evolução de *Bombus*, abrindo novas oportunidades para pesquisas futuras nesta área.



## Original Article

# Mitochondrial phylogenomics of bumblebees, *Bombus* (Hymenoptera: Apidae): a tale of structural variation, shifts in selection constraints, and tree discordance

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### ABSTRACT

The mitochondrial DNA (mtDNA) of bumblebees (*Bombus*) has been widely used for phylogenetic studies, but its evolution is still underexplored. Here we report a comprehensive analysis of 60 bumblebee mitogenomes, including 40 newly assembled ones, to investigate bumblebee mtDNA structure, composition, and informativeness under a phylogenetic framework. Our mtDNA dataset supports the monophyly of *Bombus* and its subgenera, although we found a high degree of tree discordance in deeper nodes when using different inference methods or matrix composition. Concerning mitogenome structure, our results show that tRNA genes were often rearranged, with unique rearrangements indicating shared ancestry across bumblebee subgenera, illustrating their potential for subgeneric classification. Our results also challenge the notion that faster evolving mtDNA exhibits higher gene rearrangement rates. Finally, we explicitly assessed shifts in selection constraints of mtDNA genes in obligate social parasites of subgenus *Psithyrus* and found that their mtDNA evolved under relaxed selective constraints. Our findings show the utility of mtDNA in providing insights into bumblebee phylogenetics, evolution, and genome trait diversification. We also highlight the potential for comparative mitogenomics to uncover previously unknown aspects of bumblebee evolution, offering exciting opportunities for future research in this field.

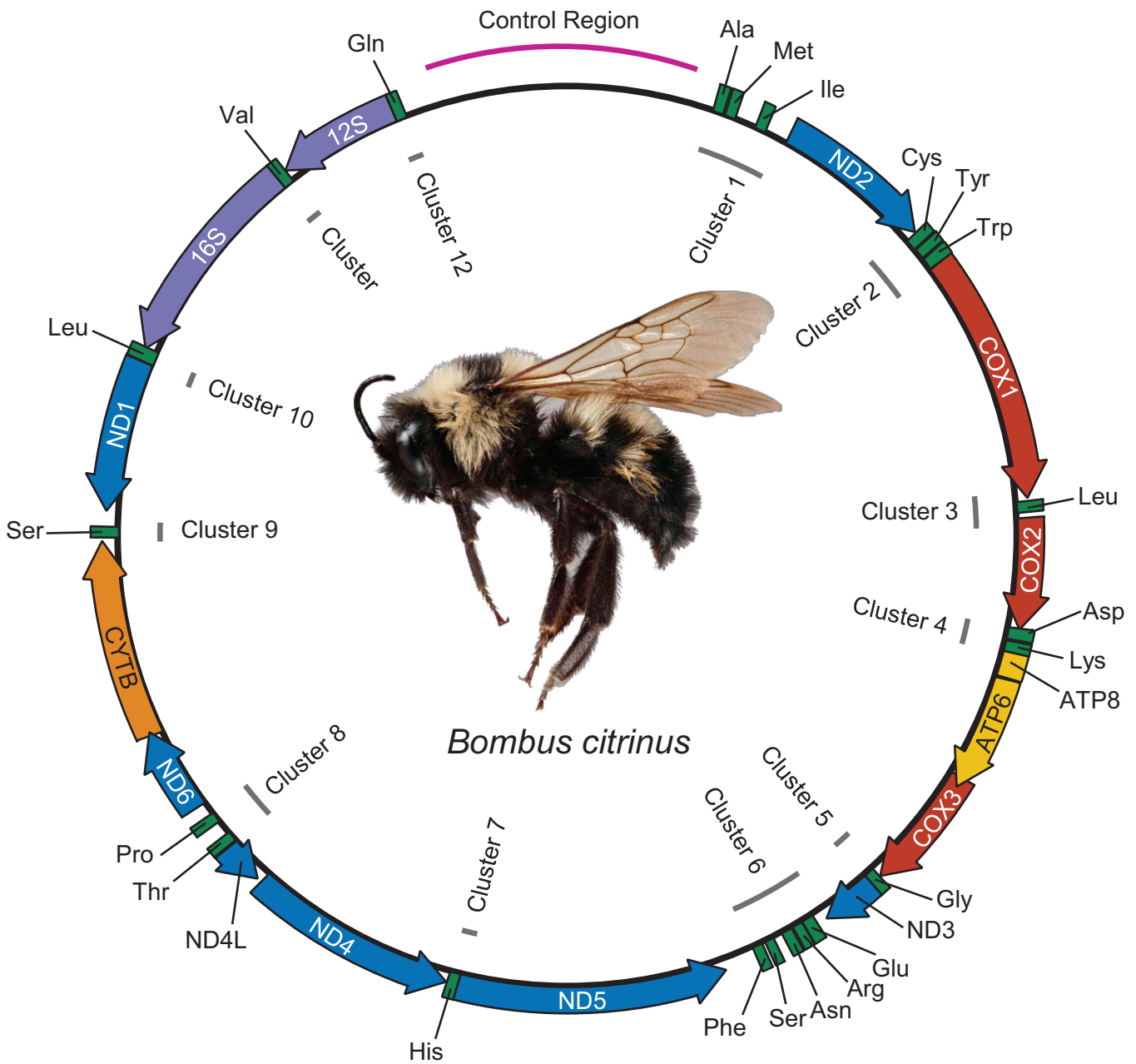
**Keywords:** Apidae; evolutionary rate; Hymenoptera; mitochondrial genome; social parasitism

### INTRODUCTION

Mitochondria play a pivotal role in providing energy for the cellular functions of eukaryotes. These organelles have their own genome, the mitogenome, which encodes proteins involved in ATP synthesis through oxidative phosphorylation. Insect mitogenomes are compact circular molecules that typically comprise 37 genes, including 13 protein-coding genes (PCGs), 22 transfer RNA (tRNA) genes, and two ribosomal RNA (rRNA) genes (Wolstenholme 1992). Mitochondrial genes are widely used as markers in population genetics, phylogenetics, and taxonomic studies, particularly for insects (Cameron 2014). Apart from nucleotide polymorphisms, changes in mitochondrial gene order can also provide insights into phylogenetic relationships and genome evolution. Mitogenomes are conserved concerning gene order and content because they encode crucial proteins

for eukaryotic life (Brown *et al.* 1979, Wolstenholme 1992). Thus, mitogenome rearrangements are considered rare genomic changes, which are often homoplasy-free and reflect shared ancestry (Rokas and Holland 2000). While rearrangements are typically characterized for major lineages, few studies have explored mitogenome evolution and rearrangements at lower taxonomic scopes, such as genus or subgenus.

Hymenopterans are exciting systems for studying mitochondrial DNA (mtDNA) evolution due to the high substitution and rearrangement rates observed in their mitogenomes (Dowton and Austin 1999, Dowton *et al.* 2003, Oliveira *et al.* 2008, Zheng *et al.* 2018, Françoso *et al.* 2023), particularly in tRNA gene clusters (Fig. 1) (Dowton and Austin 1999, Dowton *et al.* 2003, 2009, Françoso *et al.* 2020). Unlike other invertebrate groups, hymenopteran mitogenomes display rearrangements at lower



**Figure 1.** Typical bumblebee mitochondrial genome, using *Bombus (Psithyrus) citrinus* as an example. The arrowheads indicate the direction of protein-coding gene (PCG) transcription. Transfer RNA (tRNA) genes are represented by the three-letter IUPAC-IUB abbreviation for their corresponding amino acid. Gene sizes are proportional to their nucleotide length. Inner lines (in grey) refer to tRNA clusters, defined according to PCG junctions. Specimen image courtesy of Margarita Miklasevskaja at PCYU with funding from NSERC-CANPOLIN.

taxonomic levels, and synapomorphic rearrangements can be identified for species groups. In the case of bees, rearrangements in tRNA genes have been proposed as putative synapomorphies at the family or genus level (Françoso et al. 2020). For instance, a shuffle between  $tRNA^{Lys}$  and  $tRNA^{Asp}$  is present in all bee families when compared to a wasp outgroup; a translocation of  $tRNA^{Ser1}$  and  $tRNA^{Glu}$  from tRNA cluster 6 to cluster 1 was found in all analysed *Apis* species (details of taxon authors are in Table 1); and a translocation of the  $tRNA^{Lys}$  from tRNA cluster 4 to cluster 1 has been identified in the stingless bee genus *Melipona* (Françoso et al. 2020).

Bumblebees (Hymenoptera: Apidae: *Bombus*) are major pollinators of wild flora and crops, comprising around ~280

species divided into 15 subgenera (Williams et al. 2022). The current phylogenetic hypothesis for *Bombus* is primarily based on five genes (four nuclear genes and one mitochondrial gene) and encompasses most known bumblebee species (Cameron et al. 2007, Santos Júnior et al. 2022). Recently, a genus-wide phylogenomic study utilizing nuclear data from 17 species supported previous topologies and refined subgeneric relationships (Sun et al. 2021). The majority of bumblebee species can be assigned to one of two major clades: a 'short-faced' clade (SF) and a 'long-faced' clade (LF), which broadly relate to differences in head morphology and tongue length (Cameron et al. 2007). While mitogenomes have been described for some bumblebee species, the evolution of mitogenomes in *Bombus* and its

**Table 1.** References and GenBank accession numbers for the mitochondrial genomes used in the analyses. Mitochondrial genomes that were assembled in this study are marked with an asterisk.

Species	Size (bp)	Dataset Reference	Acc. number	*
<b><i>Bombus (Alpigenobombus)</i> Skorikov, 1914</b>				
<i>B. breviceps</i> Smith, 1852	16 743	Zhao <i>et al.</i> (2017b)	MF478986	
<i>B. kashmirensis</i> Friese, 1909	16 793	Zhao <i>et al.</i> (2019)	MH998261	
<b><i>Bombus (Alpinobombus)</i> Skorikov, 1914</b>				
<i>B. balteatus</i> Dahlbom, 1832	18 099	Christmas <i>et al.</i> (2022)	BK063618	*
<i>B. polaris</i> Curtis, 1835	18 658	Sun <i>et al.</i> (2021)	BK063644	*
<b><i>Bombus (Bombias)</i> Robertson, 1903</b>				
<i>B. confusus</i> Schenck, 1859	16 832	Sun <i>et al.</i> (2021)	BK063651	*
<i>B. nevadensis</i> Cresson, 1874	18 238	Bossert <i>et al.</i> (2019)	BK063630	*
<b><i>Bombus (Bombus)</i> Latreille, 1802</b>				
<i>B. cryptarum florilegus</i> Panfilov, 1956	15 763	Takahashi <i>et al.</i> (2018b)	AP018158	
<i>B. hypocrita sapporoensis</i> Cockerell, 1911	15 468	Takahashi <i>et al.</i> (2016)	AP017370	
<i>B. ignitus</i> Smith, 1869	16 434	Cha <i>et al.</i> (2007)	DQ870926	
<i>B. lantschouensis</i> Vogt, 1908	16 153	Zhao <i>et al.</i> (2021)	BK063627	*
<i>B. longipennis</i> Friese, 1918	17 711	Zhou <i>et al.</i> (2021a)	MW741884	
<i>B. lucorum</i> (Linnaeus, 1761)	18 990	Lin <i>et al.</i> (2019a)	BK063625	*
<i>B. terrestris</i> (Linnaeus, 1758)	24 708	Crowley <i>et al.</i> (2023c)	OU342939	
<i>B. terrestris canariensis</i> Pérez, 1895	17 300	Ruiz <i>et al.</i> (2021)	MW959771	
<i>B. terrestris lusitanicus</i> Krüger, 1956	17 049	Cejas <i>et al.</i> (2020)	MK570128	
<i>B. terrestris terrestris</i> (Linnaeus, 1758)	17 232	Cejas <i>et al.</i> (2020)	MK570129	
<i>B. terricola</i> Kirby, 1837	20 452	Kent <i>et al.</i> (2018)	BK063649	*
<b><i>Bombus (Cullumanobombus)</i> Vogt, 1911</b>				
<i>B. cullumanus</i> (Kirby, 1802)	16 792	Sun <i>et al.</i> (2021)	BK063614	*
<i>B. griseocollis</i> (DeGeer, 1773)	17 587	Grab <i>et al.</i> (2019)	BK063647	*
<b><i>Bombus (Kallobombus)</i> Dalla Torre, 1880</b>				
<i>B. soroensis</i> (Fabricius, 1777)	16 177	Sun <i>et al.</i> (2021)	BK063633	*
<b><i>Bombus (Megabombus)</i> Dalla Torre, 1880</b>				
<i>B. consobrinus</i> Dahlbom, 1832	17 966	Zhao <i>et al.</i> (2017a)	MF995069	
<i>B. hortorum</i> (Linnaeus, 1761)	21 620	Crowley <i>et al.</i> (2021)	BK063648	*
<i>B. supremus</i> Morawitz, 1887	19 280	Zhao <i>et al.</i> (2021)	BK063638	*
<i>B. trifasciatus</i> Smith, 1852	18 681	Lin <i>et al.</i> (2019a)	BK063641	*
<i>B. ussurensis</i> Radoszkowski, 1877	15 807	Yoon <i>et al.</i> (2020)	BK063640	*
<b><i>Bombus (Melanobombus)</i> Dalla Torre, 1880</b>				
<i>B. ladakhensis</i> Richards, 1928	15 877	Zhao <i>et al.</i> (2021)	BK063629	*
<i>B. lapidarius</i> (Linnaeus, 1758)	17 817	Tang <i>et al.</i> (2015)	KT164641	
<i>B. pyrosoma</i> Morawitz, 1890	18 897	Zhao <i>et al.</i> (2019)	MH998260	
<i>B. sichelii</i> Radoszkowski, 1860	17 165	Lin <i>et al.</i> (2019a)	BK063635	*
<b><i>Bombus (Mendacibombus)</i> Skorikov, 1914</b>				
<i>B. convexus</i> Wang, 1879	19 996	Lin <i>et al.</i> (2019a)	BK063615	*
<i>B. superbus</i> (Tkalcu, 1968)	16 855	Sun <i>et al.</i> (2021)	BK063632	*
<i>B. waltoni</i> Cockerell, 1910	19 349	Lin <i>et al.</i> (2019b)	MK252702	
<b><i>Bombus (Orientalibombus)</i> Richards, 1929</b>				
<i>B. haemorrhoidalis</i> Smith, 1852	16 595	Sun <i>et al.</i> (2021)	BK063620	*
<b><i>Bombus (Psithyrus)</i> Lepeletier, 1832</b>				
<i>B. bohemicus</i> Seidl, 1837	20 582	Lin <i>et al.</i> (2019a)	BK063613	*
<i>B. campestris</i> (Panzer, 1801)	24 740	Crowley <i>et al.</i> (2023e)	HG995151	
<i>B. citrinus</i> (Smith, 1854)	17 692	Bossert <i>et al.</i> (2019)	BK063616	*
<i>B. skorikovi</i> (Popov, 1927)	24 179	Sun <i>et al.</i> (2021)	BK063634	*
<b><i>Bombus (Pyrobombus)</i> Dalla Torre, 1880</b>				
<i>B. bifarius</i> Cresson, 1878	20 026	Heraghty <i>et al.</i> (2020)	BK063617	*
<i>B. hypnorum</i> (Linnaeus, 1758)	15 614	Crowley <i>et al.</i> (2023d)	OU427032	

Table 1. Continued

Species	Size (bp)	Dataset Reference	Acc. number	*
<i>B. impatiens</i> Cresson, 1863	17 161	Sadd et al. (2015)	BK063623	*
<i>B. lepidus</i> Skorikov, 1912	19 530	Zhao et al. (2021)	BK063626	*
<i>B. melanopygus</i> Nylander, 1848	18 141	Tian et al. (2019)	BK063624	*
<i>B. perplexus</i> Cresson, 1863	17 226	Grab et al. (2019)	BK063646	*
<i>B. picipes</i> Richards, 1934	18 017	Sun et al. (2021)	BK063636	*
<i>B. pratorum</i> (Linnaeus, 1761)	21 229	Crowley et al. (2023b)	BK063650	*
<i>B. sylvicola</i> Kirby, 1837	20 535	Christmas et al. (2021)	BK063612	*
<i>B. vancouverensis nearcticus</i> Handlirsch, 1888	20 554	Heraghty et al. (2020)	BK063643	*
<i>B. vancouverensis vancouverensis</i> Cresson, 1878	17 062	Ghisbain et al. (2020)	BK063642	*
<i>B. vosnesenskii</i> Radoszkowski, 1862	18 652	Heraghty et al. (2020)	BK063639	*
<b><i>Bombus (Sibiricobombus)</i> Vogt, 1911</b>				
<i>B. asiaticus</i> Morawitz, 1875	19 752	Zhao et al. (2019)	MH998259	
<i>B. sibiricus</i> (Fabricius, 1781)	20 048	Zhao et al. (2019)	MH998258	
<b><i>Bombus (Subterraneobombus)</i> Vogt, 1911</b>				
<i>B. difficillimus</i> Skorikov, 1912	16 810	Sun et al. (2021)	BK063619	*
<i>B. melanurus</i> Lepeletier, 1835	17 173	Zhao et al. (2021)	BK063631	*
<i>B. personatus</i> Smith, 1879	15 892	Zhao et al. (2021)	BK063645	*
<b><i>Bombus (Thoracobombus)</i> Dalla Torre, 1880</b>				
<i>B. fervidus</i> (Fabricius, 1798)	16 440	Grab et al. (2019)	BK063621	*
<i>B. filchnerae</i> Vogt, 1908	16 804	Zhou et al. (2021b)	MW741886	
<i>B. impetuosus</i> Smith, 1871	16 973	Lin et al. (2019a)	BK063622	*
<i>B. laesus</i> Morawitz, 1875	15 712	Lin et al. (2019a)	BK063628	*
<i>B. opulentus</i> Smith, 1861	18 218	Sun et al. (2021)	BK063637	*
<i>B. pascuorum</i> (Scopoli, 1763)	21 904	Crowley et al. (2023a)	HG995285	
<b><i>Apis</i> Linnaeus, 1758</b>				
<i>A. cerana</i> Fabricius, 1793	15 895	Tan et al. (2011)	NC_014295	
<i>A. dorsata</i> Fabricius, 1793	15 892	Chhakchhuak et al. (2016)	NC_037709	
<i>A. florea</i> Fabricius, 1787	17 694	Wang et al. (2013)	NC_021401	
<i>A. mellifera sahariensis</i> Baldensperger, 1932	16 569	Haddad et al. (2017)	NC_035883	
<i>A. nigrocincta</i> Smith, 1860	15 855	Takahashi et al. (2018a)	NC_038114	
<i>A. nuluensis</i> Tingek, Koeniger and Koeniger, 1996	15 843	Eimanifar et al. (2017)	NC_036235	
<b><i>Melipona</i> Illiger, 1806</b>				
<i>M. bicolor</i> Lepeletier, 1836	15 001	Silvestre et al. (2008)	AF466146	
<i>M. fasciculata</i> Smith, 1854	14 753	Unpublished	MH680930	
<i>M. scutellaris</i> Latreille, 1811	14 862	Pereira et al. (2016)	NC_026198	

subgenera remains unexplored under a robust phylogenetic framework. Specifically, the phylogenetic utility of mitochondrial PCGs has not been thoroughly examined, and the potential phylogenetic informativeness of mitochondrial rearrangements has not been assessed.

Bumblebees exhibit a fascinating range of ecological diversity. Most bumblebee species form social colonies with dominance hierarchies and reproductive division of labour (Free 1955). However, cuckoo bumblebees (a group of 26 species) are obligate parasites of other bumblebee species, exploiting the social structure and food resources of their hosts to rear their own brood (Lhomme and Hines 2019). Cuckoo bumblebees are classified into their own subgenus, *Psithyrus*, which is sister to the non-parasitic subgenus *Thoracobombus*. Previous studies

have suggested that elevated substitution and rearrangement rates in mtDNA may be associated with parasitic life histories in Hymenoptera, particularly in wasps (Xiao et al. 2011, Zhu et al. 2018). Furthermore, such significant shifts in life history often result in changes in the selection forces that act on both nuclear and mitochondrial genomes, primarily due to reduced effective population sizes ( $N_e$ ) of these species. For instance, positive selection has been observed in the mtDNA of parasitoid wasps (Oliveira et al. 2008), while socially parasitic ants show consistent signs of relaxing purifying selection in their nuclear genomes (Schrader et al. 2021). Given the contrasting life histories of *Psithyrus* and *Thoracobombus*, these sister-subgenera provide a system to investigate if obligate social parasitism also shaped the selection regime of bumblebee mitogenomes.

In this study, we conducted a comprehensive analysis of bumblebee mtDNA evolution using a dataset of 60 mitogenomes, including 40 newly assembled sequences. We evaluated the structure and composition of the mitogenomes and assessed their informativeness under a phylogenomic framework. Furthermore, we explored shifts in selection constraints in *Bombus* mitogenomes, focusing on the obligate social parasites of subgenus *Psithyrus*. Our study aimed to test the following hypotheses: (i) bumblebee mitogenomes resolve previous uncertainties while largely aligning with prior phylogenetic hypotheses, such as the monophyly of LF and SF groups; (ii) mitochondrial gene order and content are highly conserved, and gene rearrangement events are rare; (iii) unique gene rearrangements can serve as synapomorphies across bumblebee subgenera; (iv) faster-evolving mitogenomes exhibit higher rates of gene rearrangement; (v) the mitochondrial genes of *Psithyrus* exhibit positive or relaxed purifying selection. Our results provide valuable insights into bumblebee phylogenetics, evolution, and the diversification of genome traits, highlighting the utility of mitogenomes as a valuable resource in these research areas.

## MATERIALS AND METHODS

### Data retrieval, assembly, and annotation

We retrieved 40 publicly available Illumina paired-end datasets from the NCBI Sequence Read Archive (SRA) database, covering 39 *Bombus* species (Supporting Information, Table S1). Most of these libraries were originally prepared for whole-genome sequencing or to obtain ultra-conserved element loci (Supporting Information, Table S1). Datasets were converted to FASTQ using fastq-dump of the SRA TOOLKIT v.2.11.0 (<https://trace.ncbi.nlm.nih.gov/Traces/sra/>). Read quality was assessed using FastQC v.0.11.9 (Andrews 2010), and sequence adapters were trimmed with TRIMMOMATIC 0.39 (Bolger *et al.* 2014) with default parameters for Illumina data processing. The resulting reads were utilized as input for MitoFinder v.1.4 (Allio *et al.* 2020), a specialized pipeline for mitochondrial genome assembly and annotation. We employed the RefSeq mitogenomes of *B. waltoni* (NC\_045283), *B. hypocrita sapporensis* (NC\_011923), *B. terrestris lusitanicus* (NC\_045178), and *B. terrestris terrestris* (NC\_045179) as reference sequences. To ensure the quality of the assemblies and downstream analyses, we manually inspected each generated contig for all species and retained only the longest contig that contained all PCGs and rRNA genes. We also double-checked for evidence of pseudogenization or nuclear mitochondrial DNA (numt) contamination, such as premature stop codons. Annotations provided by MitoFinder were cross-checked with ARWEN (Laslett and Canbäck 2008) and MITOS2 WebServer (Bernt *et al.* 2013b).

### Comparative analyses

The base composition of the mitogenomes and the pairwise *p*-distances for each gene were assessed using the base.freq() and dist.dna() functions of R package ape v.5.6-2 (Paradis and Schliep 2019), respectively. Strand asymmetry was calculated using the formulas AT skew =  $(A - T)/(A + T)$  and GC skew =  $(G - C)/(G + C)$  (Perna and Kocher 1995). Sequence

divergence heterogeneity was assessed with AliGROOVE v.1.08 (Kück *et al.* 2014) with the default sliding window size.

### Phylogenetic inference

Phylogenetic analyses were based on the 40 assembled mitogenomes and 20 bumblebee mitogenomes available on GenBank (Table 1), covering all 15 recognized *Bombus* subgenera (Williams *et al.* 2008). We used as outgroups the mitogenomes of six honey bee species (*Apis*) and three stingless bee species of the genus *Melipona* (Table 1). The GenBank mitogenomes were re-annotated following the procedures described above. The 13 mitochondrial PCGs and the two rRNA genes were extracted and processed separately. Stop codons were removed from the PCGs before subsequent analyses. The PCG sequences were aligned using the codon-aware program MACSE v.2.03 (Ranwez *et al.* 2018), which preserves the reading frame and prohibits indels within codons. The rRNA gene sequences were aligned using MAFFT v.7 (Katoh *et al.* 2019) with the Q-INS-i iterative refinement algorithm, which accounts for secondary RNA structure. The resulting alignments were concatenated, and ambiguously aligned fragments were removed with GBlocks v.0.91b (Talavera and Castresana 2007) using the default settings.

Three data matrices were prepared for phylogenetic analyses: PCG12RNA (first and second codon positions of the PCGs and the two rRNA genes), PCG123RNA (all codon positions combined), and a dataset of translated amino acids (AA). PartitionFinder v.2.1.1 (Lanfear *et al.* 2016) was employed to determine the optimal model for the partitioned alignments using a greedy search algorithm and Bayesian information criterion (BIC). Phylogenetic analyses were performed using the partitioned alignments and two different algorithms: Bayesian inference (BI) and maximum likelihood (ML). We performed the BI in MrBayes v.3.2.7a (Ronquist *et al.* 2012) through the CIPRES Science Gateway (Miller *et al.* 2010) with two simultaneous runs of 50 million generations, sampling trees every 5000 generations and a burn-in fraction of 0.25. We confirmed the convergence of BI runs using TRACER v.1.7.1 (Rambaut *et al.* 2018). ML trees were constructed using RAxML v.8.2.12 (Stamatakis 2014) through an ML + rapid bootstrap (BS) algorithm with 1000 replicates. Due to computational limitations, the AA dataset was exclusively analysed using the ML approach. We used the PCG123 + RNA BI tree for subsequent analyses because of the higher support values and similarity with the nuclear genome-wide phylogeny (Sun *et al.* 2021).

### Gene order analysis

To investigate gene rearrangements, we registered the order of PCGs, tRNA, and rRNA genes and mapped the rearrangements on to the obtained PCG123 + RNA BI tree to visualize shared gene orders among species. Additionally, we employed qMGR (Zhang *et al.* 2020) to calculate the rearrangement score for each mitogenome, with the ancestral pancrustacean gene order serving as a reference (Lavrov *et al.* 2004). In brief, qMGR quantifies the extent of rearrangement in mitogenomes by measuring accumulated neighbour changes for each rearranged gene (Zhang *et al.* 2020). To examine whether species with fast-evolving mitogenomes exhibit higher rates of gene rearrangement, we compared the rearrangement scores of each

species with their respective root-to-tip distances. We extracted the root-to-tip distances for each species using Newick Utilities (Junier and Zdobnov 2010), serving as proxies for mitogenome evolutionary rates (Bernt *et al.* 2013a). Root-to-tip distances and rearrangement scores were standardized for comparative purposes using the `scale()` function available in base R (R Core Team 2021).

### Selection tests

Because of the unique social parasitism of cuckoo bumblebees (subgenus *Psithyrus*), we tested whether a proportion of sites (i.e. codons) in *Psithyrus* (test branch) underwent positive selection compared with non-parasitic lineages (background branches) using the branch-site model in CODEML (Yang and Nielsen 2002, Zhang *et al.* 2005), implemented in PAML (Yang 2007). This method assesses the selective forces in the dataset through the  $\omega$  value, the ratio of nonsynonymous (dN) to synonymous (dS) substitution rates, assuming that  $\omega$  varies among sites in the alignments throughout the test branches of a phylogeny. We compared the alternative model (model A, which allows a subset of sites to have  $\omega > 1$  in the test branch) with the null model (which applies a restriction to  $\omega \leq 1$  to detect positively selected sites). Statistical significance between models was assessed using a likelihood ratio test (LRT). When the LRT was significant, we used the Bayes empirical Bayes (BEB) approach to calculate the posterior probability (PP) that individual codon sites are putatively under positive selection. We corrected significant *P*-values using a false discovery rate analysis (FDR) (Benjamini and Yekutieli 2001) implemented in base R as the function `p.adjust()` (R Core Team 2021), and *q*-values represent corrected *P*-values. We also independently ran these positive selection tests setting the non-parasitic *Thoracobombus* as the foreground to assess the extent of selection in other bumblebee lineages.

To distinguish between positive selection and relaxed purifying selection, we utilized the RELAX branch method (Wertheim *et al.* 2015) implemented in HyPhy (Pond *et al.* 2005) through the Datamonkey Adaptive Evolution Server (<https://www.datamonkey.org/>). RELAX compares the  $\omega$  values between the background phylogeny and the lineages of interest, testing for relaxed or intensified selection using the selection intensity parameter *k*, where  $k > 1$  indicates intensified/positive selection and  $k < 1$  indicates relatively relaxed selection constraints in the test branches (Wertheim *et al.* 2015). Then, RELAX conducts an LRT to compare the alternative and null models. To confirm that selection relaxation is restricted to *Psithyrus*, we again independently assessed shifts in selection constraints setting *Thoracobombus* as a test branch in RELAX.

## RESULTS

### General features of novel bumblebee mitogenomes

A total of 40 bumblebee mitogenomes were assembled and annotated, representing 13 subgenera of *Bombus* (Table 1). All newly assembled mitogenomes were obtained as single contigs, with sizes ranging from 15 712 bp in *B. laesus* to 24 179 bp in *B. skorikovi*, and an average size of 18 200 bp (Table 1). These mitogenomes contained the standard set of 13 protein-coding genes (PCGs), two rRNA genes, and a control region (Fig. 1).

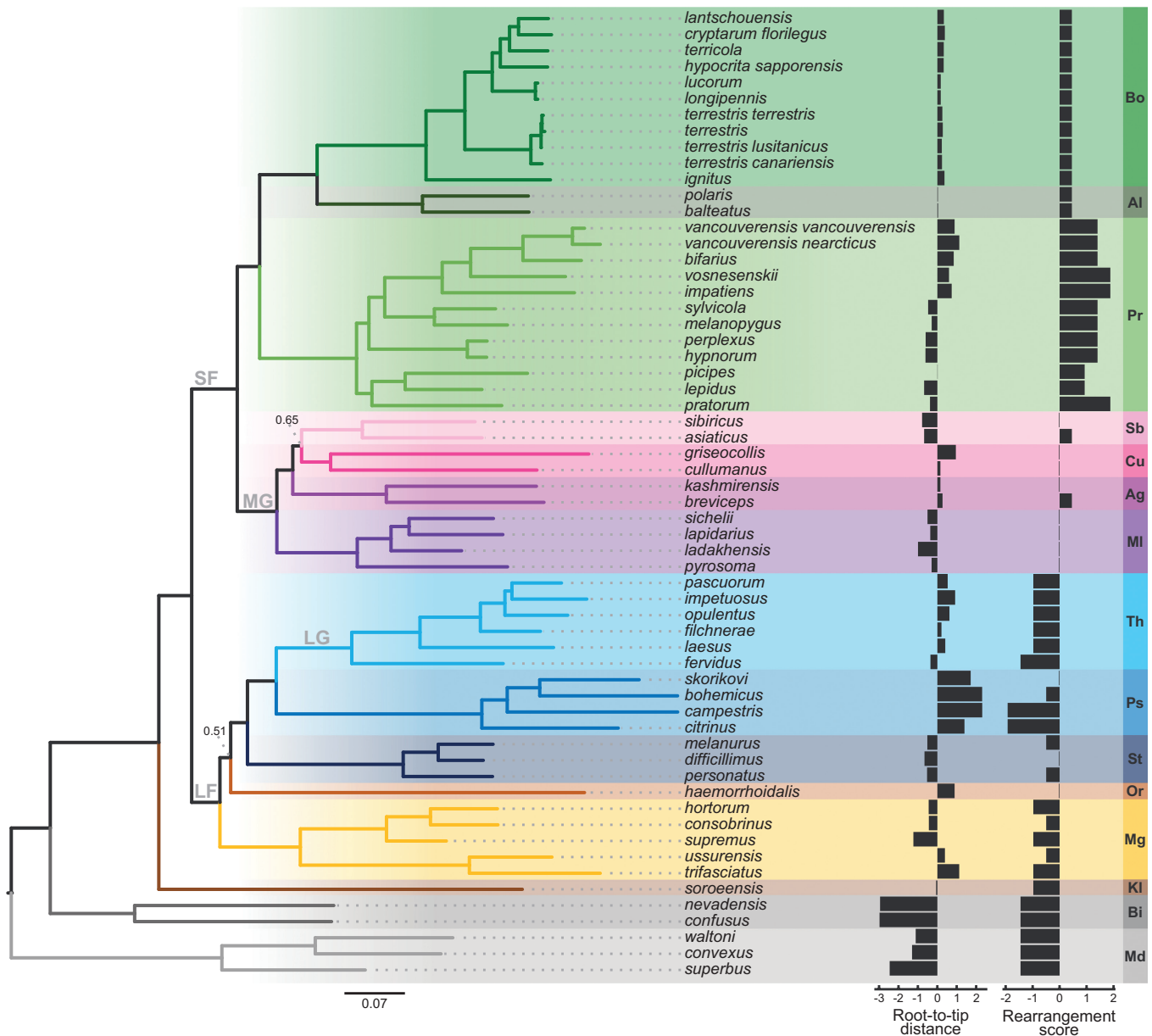
However, eight mitogenomes lacked up to three tRNAs in cluster 1, probably due to challenges in assembling the repetitive regions flanking the control region.

Consistent with previously reported bumblebee mitogenomes, the novel sequences exhibited an AT-biased composition, with AT content ranging from 79.83% (*B. convexus*) to 89.07% (*B. pratorum*). AT-skew values were predominantly positive, indicating an excess of A over T, although 12 out of the 40 newly assembled mitogenomes showed negative AT values (Supporting Information, Table S2). GC-skew values were uniformly negative, reflecting the typical pattern observed in insect mitogenomes (Wei *et al.* 2010) (Table S2). Among the PCGs, *ATP8*, *NAD2*, and *NAD6* exhibited the highest levels of divergence, while *COI*, *COII*, and *Cytb* showed the highest conservation across the mitogenomes (Supporting Information, Fig. S1). AliGROOVE results indicated an overall absence of significant compositional heterogeneity within our dataset (Supporting Information, Fig. S2).

### Phylogenetic tree

*Bombus* was recovered as a monophyletic group with robust support in all analyses (PP = 1.0; BS = 100; Fig. 2; Supporting Information, Figs S3–S8). Similarly, all subgenera of *Bombus* were resolved as monophyletic with strong support (PP  $\geq$  0.9; BS  $\geq$  80), except for *Cullumanobombus* in the ML trees (Supporting Information, Figs S4–S6) and the PCG12 + RNA BI tree (Supporting Information, Fig. S8). Subgenera were mainly subdivided into the two large clades, LF and SF, across all trees, confirming our initial hypothesis and the results of previous studies (Fig. 2; Supporting Information, Figs S3–S8). *Kallobombus* was consistently placed as the sister-group of the SF + LF clades (Fig. 2; Supporting Information, Figs S3–S8). Within the SF clade, the ‘montane grassland’ (MG) subgroup (*sensu* Williams *et al.* 2022), which includes *Alpigenobombus*, *Melanobombus*, *Sibiricobombus*, and *Cullumanobombus*, was identified as monophyletic. Likewise, the ‘lowland grassland’ (LG) subgroup (*sensu* Williams *et al.* 2022), comprising species from subgenus *Thoracobombus*, was also recovered as monophyletic (Fig. 2). Shallow-level relationships (i.e. among congeneric species) were consistently well-supported in all phylogenetic trees, regardless of the data matrix and reconstruction methodology used (Fig. 2; Supporting Information, Figs S3–S8).

The main discrepancies observed in the phylogenetic trees were restricted to poorly supported nodes (Fig. 3). Most trees exhibited an unresolved deeper node, placing *Mendacibombus* and *Bombias* as a polytomy sister to all bumblebee subgenera (Supporting Information, Figs S3–S8), except for the PCG123 + RNA BI tree, which supported *Mendacibombus* as the sister-group to all bumblebee subgenera (Fig. 2). In addition, the recovered trees displayed conflicting and unresolved relationships among LF subgenera, except for the placement of *Psithyrus* and *Thoracobombus* as sister-groups (Supporting Information, Figs S3–S8). Concerning the SF clade, ML trees showed unresolved subgeneric relationships (Supporting Information, Figs S3–S6), while the two BI trees recovered conflicting topologies. The PCG123 + RNA BI tree placed *Melanobombus* external to a trichotomy formed by *Sibiricobombus*, *Cullumanobombus*, and *Alpigenobombus* (Fig. 2; Supporting Information, Figs S3, S7).



**Figure 2.** Phylogenetic tree of *Bombus* built based on the PCG123 + RNA dataset using Bayesian analysis. Only low node support values (PP < 0.90) are shown. The scale bar indicates estimated substitutions per site. Groups of bumblebee subgenera are labelled: LF, the ‘long-faced’ group; SF, the ‘short-faced’ group; MG, the ‘montane grassland’ group; LG, the ‘lowland grassland’ group (*sensu* Williams *et al.* 2022). Outgroups were pruned from the phylogenetic tree to improve visualization. The standardized root-to-tip distance and rearrangement score for each species are shown on the right, and the X axis represents the number of standard deviations from the mean. The subgenus that each bumblebee species belongs to is colour-coded: Bo, *Bombus*; Al, *Alpinobombus*; Pr, *Pyrobombus*; Sb, *Sibiricobombus*; Cu, *Cullumanobombus*; Ag, *Alpigenobombus*; MI, *Melanobombus*; Th, *Thoracobombus*; Ps, *Psithyrus*; St, *Subterraneobombus*; Or, *Orientalibombus*; Mg, *Megabombus*; Kl, *Kallobombus*; Bi, *Bombias*; Md, *Mendacibombus*.

However, the PCG12 + RNA BI tree fully resolved subgeneric relationships, positioning *Melanobombus* as external to the other three subgenera and revealing a paraphyletic *Cullumanobombus* (Supporting Information, Figs S3, S8).

#### Gene order and rearrangements

When comparing the structure of mitogenomes, we found that PCG and rRNA gene order and orientation are conserved among bumblebee species, matching the proposed ancestral pancrustacean gene order (Boore 1999). However,

we identified several tRNA gene rearrangements, including translocations, inversions, adjacent shuffling, and tandem duplications. Interestingly, the extent of rearrangement was not correlated with branch lengths (Fig. 2), indicating that species with rapidly evolving mitogenomes do not necessarily exhibit higher rearrangement rates (Supporting Information, Table S3). Species from the clade comprising subgenera *Pyrobombus*, *Alpinobombus*, and *Bombus s.s.* displayed the highest rearrangement scores, while *Psithyrus* exhibited the longest branch lengths (Fig. 2).

	A	B	C	D	E	F	G	H
<b>Short-Faced</b>								
<i>Mendacibombus</i> sister to all bumblebee subgenera	×	×	×	✓	×	×	△	✓
<i>Pyrobombus</i> sister to <i>Bombus</i> + <i>Alpinobombus</i>	✓	×	✓	✓	✓	✓	✓	✓
Monophyly of <i>Cullumanobombus</i>	×	×	×	✓	×	✓	□	△
<i>Melanobombus</i> sister to the remaining MG subgenera	×	×	×	✓	✓	×	×	✓
<i>Sibiricobombus</i> sister to <i>Cullumanobombus</i>	×	×	×	✓	△	✓	✓	△
<b>Long-Faced</b>								
<i>Psithyrus</i> sister to <i>Thoracobombus</i>	✓	×	✓	✓	✓	✓	✓	✓
<i>Megabombus</i> sister to <i>Subterraneobombus</i>	×	×	×	×	✓	×	✓	×
<i>Megabombus</i> sister to <i>Psithyrus</i> + <i>Thoracobombus</i>	×	×	×	×	×	✓	×	✓
<i>Orientalibombus</i> sister to <i>Psithyrus</i> + <i>Thoracobombus</i>	×	×	×	×	×	×	✓	×
<i>Orientalibombus</i> sister to <i>Subterraneobombus</i>	×	×	×	×	×	×	×	✓

✓ Supported      △ Partially supported      × Unsupported      □ Not evaluated

**Figure 3.** Major points of tree conflict in phylogenetic relationships of *Bombus* subgenera. Rows correspond to phylogenetic hypotheses, and columns correspond to the results from different datasets and methods (A–E, this study; F–H, other studies). A, maximum likelihood, PCG123 + RNA dataset; B, maximum likelihood, PCG12 + RNA dataset; C, maximum likelihood, AA dataset; D, Bayesian inference, PCG123 + RNA dataset; E, Bayesian inference, PCG12 + RNA dataset; F, topology from Cameron et al. (2007) using one mitochondrial (mt) and four nuclear (nu) genes; G, topology from Sun et al. (2021) using 2918 nu genes; H, topology from Santos Júnior et al. (2022) adding two mt genes to the matrix of Cameron et al. (2007). Nodes with PP ≥ 0.90 or BS ≥ 80 were considered supported, and partially supported nodes mainly refer to the paraphyly of *Cullumanobombus* in some of the recovered trees.

We classified the rearrangements into major and minor events based on the magnitude of changes and the number of tRNA genes affected. Major rearrangements involved significant changes in the order of tRNA genes (as in tRNA clusters 1 and 6; Fig. 1), whereas minor rearrangements entailed relatively small or punctual changes (as in tRNA clusters 2, 8, 11, and 12; Fig. 1).

In cluster 1, we found four distinct tRNA gene orders: (i)  $tRNA^{Ala}-tRNA^{Ile}-tRNA^{Met}$ , (ii)  $tRNA^{Ala}-tRNA^{Met}-tRNA^{Ile}$ , (iii)  $tRNA^{Met}-tRNA^{Ile}-tRNA^{Ala}$ , and (iv)  $tRNA^{Met}-tRNA^{Ala}-tRNA^{Ile}$ . These tRNA genes were typically located on the light strand, but we also detected inversion events for all three tRNAs (Supporting Information, Table S4). Rearrangement events within cluster 1 were homoplasial, occurring independently multiple times during the evolutionary history of bumblebees. Additionally, the copy number of  $tRNA^{Met}$  varied among species, ranging from one (most species) to four (*Bombus haemorrhoidalis* and *Bombus skorikovi*) (Supporting Information, Table S4). Notably, the clade comprising *Alpinobombus* and *Bombus s.s.* shared a  $tRNA^{Met}$  duplication event (Fig. 4), with the additional copy being lost in *Bombus hypocrita sapporensis* and *Bombus ignitus* (Supporting Information, Table S4). Furthermore, the available mitogenome sequences of *Bombus s.s.* in GenBank lack the annotation of the duplicated  $tRNA^{Met}$ .

Within cluster 6, we found three different tRNA orders: (i)  $tRNA^{Arg}-tRNA^{Asn}-tRNA^{Glu}-tRNA^{Ser1}-tRNA^{Phe}$  in *Mendacibombus*, *Bombias*, and the SF clade; (ii)  $tRNA^{Asn}-tRNA^{Arg}-tRNA^{Glu}-tRNA^{Ser1}-tRNA^{Phe}$  in *Kallobombus* and the LF clade (excluding *Psithyrus*); and (iii)  $tRNA^{Glu}-tRNA^{Arg}-tRNA^{Asn}-tRNA^{Ser1}-tRNA^{Phe}$  exclusive

to *Psithyrus* (Fig. 4). We also detected unique arrangements in *Bombus bohemicus* ( $tRNA^{Glu}-tRNA^{Asn}-tRNA^{Arg}-tRNA^{Ser1}-tRNA^{Phe}$ ) and *Bombus fervidus* ( $tRNA^{Arg}-tRNA^{Ser1}-tRNA^{Asn}-tRNA^{Glu}-tRNA^{Phe}$ ). In *Bombus consobrinus*,  $tRNA^{Arg}$  translocated from cluster 6 to cluster 12 (Supporting Information, Table S4).

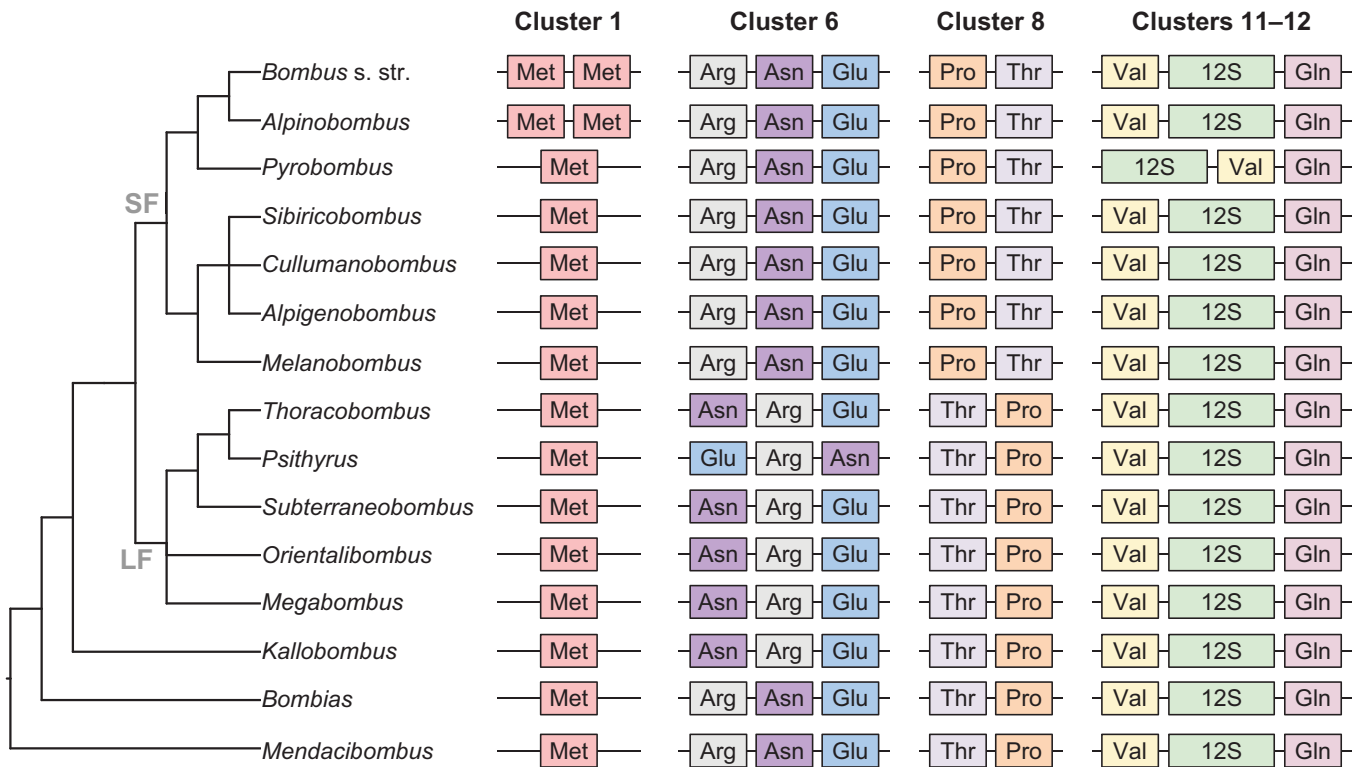
In Cluster 2, tRNA order was largely conserved across species:  $tRNA^{Cys}-tRNA^{Tyr}-tRNA^{Trp}$ . However, we observed a shuffling event between  $tRNA^{Tyr}$  and  $tRNA^{Cys}$  in *Bombus consobrinus* and *B. skorikovi*, and duplication of  $tRNA^{Tyr}$  in *Bombus picipes*. Within cluster 8, the ancestral condition of bumblebee mitogenomes was  $tRNA^{Thr}-tRNA^{Pro}$ , and the shuffling between these two tRNA genes was synapomorphic for the SF clade (Fig. 4). Furthermore, both subspecies of *Bombus vancouverensis* exhibited a duplication of  $tRNA^{Pro}$ . Lastly,  $tRNA^{Val}$  translocated from cluster 11 to cluster 12 in all *Pyrobombus* species (Fig. 4).

#### Selection tests in *Psithyrus* and *Thoracobombus*

We employed PAML and HyPhy to investigate signs of positive or relaxed purifying selection in mitochondrial PCGs of cuckoo bumblebees. By conducting a branch-site test in PAML, we identified a significant signature of positive selection in *NAD2* and *NAD6* of *Psithyrus* ( $q = 0.004$ ), with several individual sites being detected under positive selection (Supporting Information, Table S5). Utilizing RELAX, we detected evidence of selection relaxation in *COI*, *COII*, *Cytb*, *NAD5*, and *NAD6* of *Psithyrus* (Supporting Information, Table S5).

When examining signs of selection in *Thoracobombus*, the non-parasitic sister-subgenus of *Psithyrus*, we observed





**Figure 4.** Putative structural synapomorphies of bumblebee mitogenomes plotted against the PCG123 + RNA BI tree. Groups of bumblebee subgenera are labelled: LF, the ‘long-faced’ group; SF, the ‘short-faced’ group. Transfer RNA (tRNA) genes are represented by the three-letter IUPAC-IUB abbreviation for their corresponding amino acid. In cluster 1, we emphasize the marked duplication event of  $tRNA^{Met}$  shared by *Bombus s.s.* and *Alpinobombus*; however, this cluster comprises other tRNA genes that rearranged multiple times (see Results). In clusters 11–12, the 12S ribosomal RNA gene is also depicted.

positive selection in *NAD2* ( $q = 0.004$ ) using PAML (Supporting Information, Table S5). In contrast, RELAX revealed no significant changes in the selection constraints acting upon *Thoracobombus* mitogenomes, except for an intensified purifying selection in *COIII* ( $P = .001$ ) (Supporting Information, Table S5). These findings demonstrate that positive selection in *NAD2* is shared between the two subgenera, while the widespread relaxation of selection in mitochondrial genes is a characteristic feature of cuckoo bumblebees.

## DISCUSSION

### Phylogenetic relationships

We utilized mitochondrial phylogenomics to infer the evolutionary relationships of bumblebees, a diverse and ecologically important group of bees. Our analyses yielded well-supported phylogenetic trees that confirmed the monophyly of *Bombus* and its subgenera, supporting the currently accepted taxonomic classification (Williams *et al.* 2008). The resulting trees corroborated the presence of two major clades, the LF and SF clades, as documented in previous studies (Cameron *et al.* 2007), and the monophyly of the MG clade (Williams *et al.* 2022). Despite the limited taxon sampling for evaluating shallow nodes, our dataset provided robust support for these relationships. However, our findings revealed some discrepancies with previous studies using nuclear genes, highlighting instances of mitonuclear discordance in the phylogenetic placement of certain subgenera.

Overall, our results were consistent with the most recent phylogeny of *Bombus* subgenera inferred from 2918 nuclear loci (Sun *et al.* 2021). However, we observed two major topological differences. First, in the nuclear data phylogeny recovered by Sun *et al.* (2021), *Megabombus* and *Subterraneobombus* were positioned as sister-subgenera within the LF clade (Supporting Information, Fig. S3). In our mtDNA-based analyses, we only recovered this relationship in the PCG12 + RNA BI tree (Supporting Information, Fig. S8), while the remaining trees exhibited unresolved topologies or placed *Subterraneobombus* as sister to *Thoracobombus* + *Psithyrus* (Fig. 3; Supporting Information, Figs S4–S7). Second, Sun *et al.* (2021) identified discordant relationships within the MG clade, particularly concerning the position of *Melanobombus*. Their ASTRAL tree mirrored our findings, placing *Melanobombus* as an external group to the remaining MG subgenera (Supporting Information, Fig. S2). However, when a concatenated matrix was employed for phylogenetic reconstruction, Sun *et al.* (2021) recovered a different relationship, with (*Cullumanobombus*, *Sibiricobombus*) as sister to (*Melanobombus*, *Alpigenobombus*). None of our phylogenetic trees supported this relationship (Fig. 3; Supporting Information, Fig. S3).

Furthermore, our phylogenetic trees can be compared to the topologies obtained by Cameron *et al.* (2007), utilizing one mitochondrial and four nuclear genes, and Santos Júnior *et al.* (2022), which expanded upon the matrix of Cameron *et al.* (2007) by including two additional mitochondrial genes

(Fig. 3; Supporting Information, Fig. S3). Our phylogenetic trees exhibited slight differences compared to theirs, primarily regarding the position of *Subterraneobombus*, *Megabombus*, and *Orientalibombus*. While Cameron *et al.* (2007) and Santos Júnior *et al.* (2022) recovered *Megabombus* as the external group to *Psithyrus* and *Thoracobombus*, we found *Subterraneobombus* occupying that position in the PCG 123 + RNA BI tree (Fig. 3; Supporting Information, Fig. S7). Moreover, the placement of *Orientalibombus* and *Megabombus* within the LF clade was mostly inconclusive in our phylogenies (Fig. 3), except for the PCG12 + RNA BI tree, which showed *Subterraneobombus* and *Megabombus* as sister-subgenera (Fig. 3; Supporting Information, Fig. S8). In contrast, Santos Júnior *et al.* (2022) reported *Subterraneobombus* and *Orientalibombus* as sister-subgenera (Fig. 3; Supporting Information, Fig. S3). Interestingly, these topologies conflict with the findings of Sun *et al.* (2021) based on nuclear loci (Fig. 3; Supporting Information, Fig. S3).

In our dataset, we included two species belonging to the subgenus *Cullumanobombus*, which were recovered in all trees as part of the MG clade. However, the precise phylogenetic placement of *Cullumanobombus* within this clade varied. We identified three distinct scenarios for *Cullumanobombus*, influenced by the data matrix and methodology employed: well-supported monophyly (Supporting Information, Fig. S7), paraphyly due to low statistical support (Supporting Information, Figs S4–S6), or paraphyly with high support (Supporting Information, Fig. S8). In the latter, *B. griseocollis* was recovered external to *Sibiricobombus*, and *B. cullumanus* was placed external to *Alpigenobombus* (Supporting Information, Fig. S8). Notably, Santos Júnior *et al.* (2022) also encountered instances of paraphyletic *Cullumanobombus* in their analyses due to low statistical support, while Sun *et al.* (2021) did not assess the monophyly of this subgenus. Considering our restricted sampling and the relatively weak signal provided by mtDNA for understanding the phylogenetic relationships of the MG clade, a comprehensive investigation using an expanded dataset is necessary to test the monophyly of *Cullumanobombus*.

The taxonomy and systematics of *Bombus* have long puzzled biologists (Moure and Sakagami 1962), and our findings highlight the challenges in inferring the phylogenetic relationships of this group. The mitonuclear discordance and the sensibility to the chosen method emphasize the complexity of unravelling evolutionary relationships in *Bombus*, underscoring the importance of considering multiple data sources in bumblebee phylogenetics. Our results demonstrate that mitogenomes contribute to resolving shallower phylogenetic relationships within *Bombus* but have limited power in disentangling the deeper nodes of the bumblebee tree of life.

### Gene rearrangements

We investigated the gene rearrangements in bumblebee mitogenomes and found that PCG and rRNA gene order remained conserved, while rearrangements in tRNA genes were frequent. Interestingly, we observed recurrent rearrangements in tRNA clusters 1 and 6, which aligns with previous studies conducted on other hymenopteran species (Dowton and Austin 1999, Oliveira *et al.* 2008, Mao *et al.* 2015, Françoço *et al.* 2020). Furthermore, unique rearrangements were observed in certain

subgenera or subgeneric groups (Fig. 4), offering valuable insights into the evolutionary history of bumblebees and providing additional characters for subgeneric taxonomy.

Insect mitogenome rearrangements are commonly explained by the tandem duplication and random loss (TDRL) model, involving the duplication of a contiguous gene set followed by the random loss of one copy of each duplicated gene (Boore 2000). Here we identified mitogenomes with tandem duplicated tRNA genes, which could indicate ongoing TDRL events. However, some rearrangements are inconsistent with the TDRL model, such as the long-range translocations or inversion of tRNA genes. It has been proposed that intramitochondrial recombination may drive this type of rearrangement in invertebrate mitogenomes, notably in hymenopterans (Dowton and Austin 1999, Mao *et al.* 2014, 2015). Furthermore, rearrangements by slipped-strand mispairing are prone to occur in the replication origin regions (Levinson and Gutman 1987, Macey *et al.* 1998), which explains the higher frequency of rearrangements in clusters 1 and 6 that coincide with the origin of replication of the heavy and light mtDNA strands, respectively (Brown *et al.* 2005, Duarte *et al.* 2008). These tRNA clusters have been identified as regions of high rearrangement frequency in other bees, such as the tribe Meliponini (Silvestre *et al.* 2002, 2008, Wang *et al.* 2021) and genus *Tetrapedia* (Françoço *et al.* 2020). Since mitogenomic rearrangements within the same genus are generally uncommon in insects (Cameron 2014), the multiple and complex events of tRNA gene rearrangements we detected suggest a certain degree of structural plasticity in bumblebee mitogenomes.

Although tRNA gene rearrangements were common, certain positions remained conserved across all species, particularly in clusters 3–5 and 7–10. One notable exception was a single shuffling event between *tRNA<sup>Thr</sup>* and *tRNA<sup>Pro</sup>* in cluster 8, which was synapomorphic among SF bumblebees (Fig. 4). The conserved position of *tRNA<sup>Pro</sup>* in bee mitogenomes is attributed to the change in transcriptional polarity at these sites and the role these genes may play in mRNA maturation (Dowton *et al.* 2009, Françoço *et al.* 2020). This rare and conserved shuffling event might reflect the functional significance and constraints associated with the specific position of these tRNA genes, aligning with previous hypotheses (Dowton *et al.* 2003).

We did not find a direct association between the degree of rearrangement and evolutionary rates (Fig. 2), contrary to previous studies that have suggested such a relationship (Shao *et al.* 2003, Hassanin 2006, Xu *et al.* 2006, Bernt *et al.* 2013a, Zou *et al.* 2022). Although the high degree of rearrangements in bumblebees can be attributed to the inherent high substitution rates in hymenopteran mitogenomes, it remains uncertain if this relationship holds at lower taxonomic levels. For instance, our phylogeny exhibited accelerated substitution rates in cuckoo bumblebees (*Psithyrus*), as often observed in parasitic taxa (as discussed below). However, the most rearranged mitogenomes belonged to subgenus *Pyrobombus*, specifically *B. impatiens*, *B. pratorum*, and *B. vosnesenskii*. Further investigations are necessary to determine whether the high degree of rearrangement in these species is adaptive.

Besides their phylogenetic utility, mtDNA rearrangements hold crucial implications for speciation. Their capacity to disrupt

gene flow between populations may facilitate the formation of new species (Burton and Barreto 2012, Hill *et al.* 2019). This disruption stems from the coordinated functioning of mitochondrial and nuclear genes, essential for electron transport chain complexes and cellular respiration. Any disturbance to this coadaptation may create barriers to gene flow once coadapted genotypes from one population become incompatible with those of another, further contributing to speciation (Burton and Barreto 2012, Hill 2016). After speciation, these rearrangements may persist within the mtDNA of the resulting lineages, effectively acting as molecular fossils of their evolutionary history (Richardson *et al.* 2013). This explains why many of the rearrangements we observed are shared among related species, tracing back to their common ancestors. Supporting the findings for other taxa (Tan *et al.* 2019), it is likely that the causes of mitogenome rearrangements in bumblebees are multifactorial and lineage-specific, warranting additional research to unravel the underlying mechanisms.

#### Relaxed selection constraints in *Psithyrus*

Our findings revealed evidence of relaxed purifying selection in several mitochondrial genes of *Psithyrus* bumblebees. Purifying selection typically removes deleterious mutations and is essential for mitochondrial PCGs due to their fundamental role in ATP production (Stewart *et al.* 2008, Palozzi *et al.* 2018). The relaxed purifying selection suggests that these genes in *Psithyrus* bumblebees undergo more changes or variations than expected. This pattern could be attributed to reduced  $N_e$  and decreased functional constraints on these genes in social parasites.

Subgenus *Psithyrus* exhibited longer branch lengths in our phylogenetic trees, illustrating the accelerated substitution rates within this clade. Parasitic lineages often show accelerated mtDNA evolution compared to their non-parasitic counterparts, possibly due to reduced  $N_e$  (Castro *et al.* 2002, Jakovlić *et al.* 2021, Oliveira *et al.* 2008). The nearly neutral theory predicts that a small  $N_e$  leads to the accumulation of slightly deleterious mutations through genetic drift, relaxing purifying selection (Ohta 1972). Since cuckoo bumblebees occupy a higher level in food webs and are quite rare in nature, their  $N_e$  is expected to be lower than their host species (Suhonen *et al.* 2015, Lhomme and Hines 2019). Thus, the reduced  $N_e$  may contribute to the relaxation of purifying selection on mitochondrial genes in *Psithyrus* bumblebees.

The relaxed purifying selection observed in these genes may also stem from decreased functional constraints. Social parasitism has independently evolved multiple times in Hymenoptera (Michener 2007) and is often associated with degenerative processes characterized by the loss of behavioural, physiological, and morphological traits (Schrader *et al.* 2021). Cuckoo bumblebees lack the pollen-collecting apparatus on their hind legs, cannot produce a worker caste, and have limited wax production for nest-building (Lhomme and Hines 2019). These losses extend to the molecular level, as *Psithyrus* bumblebees lost 11 odorant receptor genes (Sun *et al.* 2021). As obligate parasites with limited dispersal capabilities and complete reliance on their host workers for thermoregulation and foraging, cuckoo bumblebees probably experience distinct selective pressures on their mitochondrial genes compared to non-parasitic bumblebees, owing to their reduced metabolic needs. Furthermore, the selective constraints on mitochondrial genes directly impact

insect mobility (Mitterboeck *et al.* 2017, Chang *et al.* 2020), and a relaxation of purifying selection may explain the slower and less energetic flight observed in cuckoo bumblebees compared to their non-parasitic counterparts (Lhomme and Hines 2019, Fisogni *et al.* 2021). Since obligate social parasitism has also arisen in other non-*Psithyrus* bumblebee species—in subgenus *Alpinobombus* with *Bombus natvigi* and *Bombus hyperboreus*, and in subgenus *Thoracobombus* with *Bombus inexpectatus* (Lhomme and Hines 2019)—an intriguing avenue for future research would be to investigate whether the relaxed purifying selection is a convergent phenomenon in the mitogenomes of these species or if it is unique to subgenus *Psithyrus*.

## CONCLUSIONS

Here we provide new insights into the mtDNA evolution of bumblebees. Our findings support the monophyly of *Bombus* and its subgenera, while revealing discrepancies with nuclear DNA topologies at certain deep nodes. Moreover, we demonstrate the prevalence of mitochondrial tRNA rearrangements, which hold potential as informative markers for subgeneric classification. We found no association between rearrangement and evolutionary rates, challenging the prevailing notion that faster-evolving mitogenomes exhibit higher gene rearrangement rates. These results highlight the need for a more nuanced understanding of the factors influencing mitogenome evolution in hymenopterans. Finally, the observed relaxed selection constraints on mitochondrial genes in *Psithyrus* bumblebees provide valuable insights into the mitochondrial biology and evolutionary history of these parasitic species. Our study highlights the potential of comparative mitogenomics in uncovering previously unexplored aspects of bumblebee evolution and paves the way for exciting avenues of future research in this field.

## SUPPLEMENTARY DATA

Supplementary data are available at *Zoological Journal of the Linnean Society* online.

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## CONFLICT OF INTEREST

None declared.

## DATA AVAILABILITY

Resulting alignments, phylogenies, and scripts are available as Supporting Information. The newly assembled mitogenomes are available on GenBank under the accession numbers listed in Table 1.

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## Capítulo 3

### **Patterns of mitonuclear coevolution in bumblebee genomes**

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## Resumo

As mitocôndrias desempenham um papel central na respiração celular, necessitando de uma coevolução íntima com o genoma nuclear para funcionarem adequadamente. Esta coevolução, conhecida como coevolução mitonuclear, ainda não é totalmente compreendida em uma escala evolutiva a nível de espécie. Neste estudo, investigamos a coevolução mitonuclear em mamangavas (*Bombus*), um grupo ecologicamente diverso de polinizadores com rápida evolução mitocondrial (mt). Utilizando dados genômicos de um conjunto abrangente de 55 espécies de *Bombus*, quantificamos a correlação das taxas evolutivas (ERC, *evolutionary rate correlation*) entre genes mt e genes nucleares que interagem com a mitocôndria (N-mt). Encontramos uma ERC forte entre os genes mt e N-mt, mas não entre os genes mt e outros genes nucleares aleatórios, o que confirma a coevolução mitonuclear. Além disso, observamos que a intensidade da ERC parece ser consistente entre diferentes linhagens de *Bombus*, em contraste com observações anteriores em outros táxons. Por fim, detectamos que espécies de mamangavas de ambientes mais frios apresentaram taxas evolutivas mt aumentadas, ao passo que as taxas N-mt não parecem ser afetadas pela temperatura. Discutimos nossos achados considerando as dinâmicas da coevolução mitonuclear em *Bombus* e seu possível papel na modelagem da adaptação a diferentes nichos ecológicos.

## Capítulo 4

### **The genome of the bellicose bumblebee (*Bombus bellicosus*): a threatened pollinator in a changing South American landscape**

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## Resumo

Apresentamos o primeiro genoma de uma espécie neotropical de mamangava, *Bombus bellicosus*. Esta é uma espécie endêmica do sul da América do Sul que está se tornando localmente extinta devido à perda de habitat e às mudanças climáticas. Durante o distanciamento social da COVID-19 no Brasil, lançamos um projeto de ciência cidadã nas redes sociais para encontrar populações de *B. bellicosus*, e coletamos um espécime para sequenciamento do genoma. A análise do genoma revelou baixa diversidade genética em *B. bellicosus*, em comparação com uma espécie próxima amplamente distribuída (*B. pascuorum*). No entanto, a ausência de corridas em homozigosidade indicou uma falta de endocruzamento recente, o que oferece uma perspectiva cautelosamente otimista para a conservação desta espécie. Análises de história demográfica sugeriram que populações de *B. bellicosus* expandiram em períodos glaciais do passado, em contraste com as mamangavas paleárticas que sofreram um declínio marcante durante as glaciações. Nossos achados fornecem informações valiosas para a conservação dessa espécie e para estudos futuros sobre sua biologia e conservação, especialmente em um cenário de mudanças ambientais rápidas.

## Considerações Finais

Nossa compreensão do DNA mitocondrial (mtDNA) está passando por uma transformação nas últimas décadas. Por muito tempo, o mtDNA foi relegado ao papel de um relógio molecular que acumulava mutações em um ritmo constante ao longo das gerações, servindo como ferramenta para entender a história genealógica dos organismos (Galtier et al. 2009). No entanto, surgem cada vez mais evidências de que as mutações no mtDNA não são apenas eventos estocásticos, mas sim frutos de processos de seleção e adaptação dos organismos. Estas mutações afetam a bioquímica e a performance mitocondrial, desempenhando um papel crucial em eventos macroevolutivos como a especiação (Ellison e Burton 2006; Ballard e Pichaud 2014; Hill 2015; Holmbeck et al. 2015; Burton 2022). Nesta tese, exploramos as nuances do mtDNA em um grupo de polinizadores de extrema importância ecológica e econômica: as mamangavas, abelhas do gênero *Bombus*. Caracterizadas por uma evolução acelerada do mtDNA, estas abelhas são um sistema fascinante para investigar o papel dessa molécula na adaptação e na diversificação.

Desde o início dos anos 2000, o *DNA barcoding* se destaca como uma ferramenta promissora no estudo da biodiversidade, utilizando um fragmento de mtDNA para identificar animais (Hebert et al. 2003). Apesar de controvérsias (Moritz and Cicero 2004; DeSalle et al. 2005), a técnica segue agregando valor em diversas áreas da ciência, mesmo com a recente popularização e diminuição de custos do sequenciamento de genomas completos (DeSalle et al. 2017). No entanto, muitas espécies ainda carecem de recursos genéticos e não possuem sequer um único *DNA barcode* sequenciado. Isso fica ainda mais evidente se considerarmos a biodiversidade do Sul Global (Deplazes-Zemp et al. 2018). No **Capítulo 1**, exploramos os vieses amostrais nos *barcodes* de referência para abelhas da família Apidae no BOLD, principal banco de dados para sequências desse tipo. Também encontramos que tanto a região canônica de *barcode* do gene *cox1* (Hebert et al. 2003) quanto o *mini-barcode* proposto por Françoso e Arias (2013) apresentam desempenho similar na identificação de espécimes. A utilização desses marcadores será crucial para o levantamento contínuo de recursos genéticos da biodiversidade Neotropical, especialmente diante da acelerada perda de biodiversidade que tem marcado o Antropoceno. Esperar que os estudos com genomas completos se tornem viáveis pode ser tarde demais para a

conservação da biodiversidade. Além disso, os *mini-barcodes* se mostram promissores para identificação de espécimes antigos em coleções e outras amostras com DNA degradado (Françoso e Arias 2013), como o DNA ambiental.

O mtDNA também se destaca há décadas como ferramenta na sistemática filogenética, especialmente no âmbito da zoologia. No **Capítulo 2**, empregamos genomas mitocondriais completos para reconstruir a filogenia de *Bombus*. Notavelmente, detectamos conflitos entre topologias dependendo do método ou da matriz de dados empregados. Essa discrepância entre topologias, observada inclusive em estudos com genomas nucleares completos (Sun et al. 2021a), demonstra a complexidade em inferir as relações filogenéticas de *Bombus*. Também exploramos a ordem dos genes no cromossomo mitocondrial para entender relações evolutivas entre os subgêneros de *Bombus*. Ao contrário da maioria dos insetos, onde a ordem gênica do mtDNA se manteve conservada por milhões de anos (Cameron 2014), o mtDNA de *Bombus* se revelou dinâmico. Especificamente, a ordem dos genes de tRNA apresentou grande variabilidade entre as espécies, e muitos dos rearranjos detectados são sinapomorfias para grupos de subgêneros.

Muito mais do que uma ferramenta para identificar seres vivos ou para construir filogenias, o mtDNA também nos permite levantar novas hipóteses sobre processos evolutivos e ecológicos. Por meio de análises de evolução molecular nos **Capítulos 2 e 3**, demonstramos que as alterações observadas no mtDNA, outrora consideradas neutras ou resultantes de simples processos de deriva genética (Ballard e Whitlock 2004), podem estar relacionadas à adaptação. No **Capítulo 2**, evidenciamos um relaxamento da seleção purificadora em diversos genes mitocondriais de mamangavas do subgênero *Psithyrus*, parasitas sociais obrigatórias de outras espécies de *Bombus*. Um próximo passo crucial reside na integração destes resultados com experimentos em fisiologia comparada, a fim de elucidar se este relaxamento é produto da diminuição do  $N_e$  nestas espécies ou se está associado a um relaxamento da seleção sobre o funcionamento mitocondrial, resultando em uma atividade mitocondrial menos eficiente. Adicionalmente, o sistema parasita-hospedeiro em questão pode ser explorado para investigar se espécies onde o parasitismo social obrigatório surgiu de forma independente apresentam convergência nestes padrões evolutivos (a exemplo de *B. inexpectatus* e *B. hyperboreus*; Lhomme e Hines 2019).

Além disso, no **Capítulo 3**, demonstramos pela primeira vez uma coevolução estrita entre proteínas da OXPHOS codificadas no núcleo e na mitocôndria em *Bombus*. Embora esta coevolução já tenha sido identificada em outros grupos de animais (Piccinini et al. 2021; Weaver et al. 2022), inclusive em himenópteros (Yan et al. 2019), não estava claro se ela persistia ao analisar espécies próximas e recentes, ou sua relação com a diversificação. Nossos resultados confirmam a assinatura de coevolução mitonuclear em *Bombus* e também sugerem que espécies que habitam regiões mais frias apresentam taxas evolutivas aceleradas no mtDNA. Esses achados abrem portas para diversas pesquisas futuras. Em gradientes altitudinais ou latitudinais, por exemplo, será que os padrões observados se confirmam a nível populacional? Há valor adaptativo na força da interação mitonuclear ou na aceleração das taxas evolutivas entre diferentes linhagens proximamente relacionadas? Estudos integrativos, que considerem os resultados aqui apresentados dentro de um contexto filogenético, aprofundarão o conhecimento sobre essas questões.

Por último, no **Capítulo 4**, sequenciamos o primeiro genoma completo de uma espécie neotropical de mamangava: a enigmática e ameaçada *B. bellicosus*. Por meio de um projeto de ciência cidadã nas redes sociais, realizado durante a pandemia de COVID-2019, tivemos a oportunidade de encontrar um espécime desta abelha. Simultaneamente, pudemos realizar um trabalho de educação ambiental, promovendo a conservação de polinizadores entre o público engajado nesta iniciativa. Os resultados do sequenciamento genômico revelaram que, pelo menos para o indivíduo coletado, não havia indícios de cruzamentos consanguíneos recentes. Ademais, encontramos uma considerável diversidade genética, se considerarmos a proporção de loci heterozigotos no genoma do indivíduo amostrado, o que representa certa esperança sob o ponto de vista da genética da conservação. Embora existam registros de extinções locais (Martins e Melo 2010), ainda faltam dados abrangentes sobre o status de conservação de *B. bellicosus* em toda a sua área de ocorrência. Acreditamos que o genoma gerado neste estudo abrirá portas para pesquisas em genética de populações dessa espécie, que conquistou o apreço da comunidade durante nossa campanha de ciência cidadã. Dados como esse são cruciais para embasar decisões de conservação e pressionar o poder público a promover ações efetivas para a proteção dos polinizadores. Enxergamos nestes resultados uma bandeira para a preservação dessa espécie e de todo o rico ecossistema que ela representa.

Esta tese traz uma visão centrada no mtDNA sobre processos evolutivos em abelhas, mais especificamente em *Bombus*. Os resultados demonstram o potencial desta molécula como ferramenta para investigar diversos aspectos da biologia evolutiva, desde a adaptação individual até a especiação em larga escala. Esperamos que os métodos e as descobertas aqui apresentadas sirvam de base para futuros estudos, contribuindo para o avanço do conhecimento científico e a conservação da biodiversidade.

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